

Child Care and Prekindergarten Capacity Baseline Report

Sec. E.318.3 Act 11 of 2018 Special Session
November 15, 2018

Prepared by
Vermont Legislative Joint Fiscal Office
Stephanie Barrett
Chloe Wexler

Executive Summary

This report compiles data on a statewide and a county basis for each of the areas of regulated child care including center based care and registered home as requested in the statutory charge for this report, Sec E.318.3 of Act 11 of the 2018 Special Session. Our analysis includes: age 0–5 demographics; child care slot capacity, including prequalified prekindergarten providers; and impacts to capacity from provider closures. Data across a span of 42 months, from Dec. 2015 through Jun. 2018 was analyzed. Statewide and county information are provided in detail in the body of this report. The capacity data was based on the desired capacity reported by providers, which began being collected in 2015. The primary report findings and statewide summaries are provided here. County specific is provided in the report and can differ significantly from the statewide picture.

The comparison of population to slot capacity could easily be made, however this may overstate the true size of the child care supply shortage. Act 11 requires a survey of parents of young children. The results of this survey should provide current demand data by age, the need for full-time versus part-time slots, as well as affordability constraints. Once the survey is complete a more accurate assessment of the child care shortage in Vermont can be made.

Registered Homes (Home Based Care)

The most striking result of this analysis of child care capacity is the significant reduction in home providers and child care slots. These declines are universal across the counties with variation only in the size of the decline. This is mostly due to older providers leaving the market and fewer new entrants. The reason for fewer replacement providers is an area for more study.

Registered Home Providers	# Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Jun. 2018 Capacity	564	1,052	1,072	1,257	2,046	5,427
Chg from Dec. 2015	(204)	(368)	(336)	(377)	(773)	(1,854)
% Change	-26.6%	-25.9%	-23.9%	-23.1%	-27.4%	-25.5%

Licensed Providers (Center and School Based Care)

Licensed care has been less volatile with net closures on the private side and with public programs partially offsetting private closures. There has not been a net loss of infant and toddler slots in this segment. There has been a small decrease of pre-K slots despite a nearly 8% increase in public prequalified pre-K programs and a 53% increase in prequalified private centers. This story differs greatly county to county, with some seeing slot losses and some significant increases. Chart1 and Chart 1a on page 19 and the county-specific sections provide more detail.

Center & School Based Providers	# Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Jun. 2018 Capacity	532	2,125	2,325	10,504	1,913	16,867
Chg from Dec. 2015	(10)	114	78	72	(103)	161
% Change	-1.8%	5.7%	3.5%	0.7%	-5.1%	1.0%
Private Centers subset	# Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Jun. 2018 Capacity	394	2,117	2,289	7,551	1,796	13,753
Chg from Dec. 2015	(20)	109	59	(142)	(134)	(108)
% Change	-4.8%	5.4%	2.6%	-1.8%	-6.9%	-0.8%

Total Capacity of Regulated Care (Home and Centers Combined)

The combined total of both types of regulated child care results in reductions in the 7% range for infant and toddler slots, a small reduction in reduction pre-K slots and over 18% drop in the school aged slots, across the 42-month period.

All Providers	# Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Jun. 2018 Capacity	1,096	3,177	3,397	11,761	3,959	22,294
Chg from Dec. 2015	(214)	(254)	(258)	(305)	(876)	(1,693)
% Change	-16.3%	-7.4%	-7.1%	-2.5%	-18.1%	-7.1%

Vermont 0–5 Age Population

The population for this group of the youngest Vermonters saw a 2.3% decline from 2011 to 2016. The most recent data available is for 2016, the information statewide by each age cohort and for this group is summarized as follows:

2016 POPULATION							
	Infant		Toddler	Pre-K		Pre-K / K	TOTAL
AGE	0	1	2	3	4	5	0 - 5
VERMONT	6,051	6,111	6,187	6,039	6,253	6,177	36,818

Based on snapshots of Medicaid and SNAP program enrollments, the 0–5 age group in families at or below 100% of the Federal Poverty Limit (FPL) is in the approximate range of 20%¹. This analysis indicates over 60% of the 0–5 age population are in families with income over 317% of FPL. The remaining 20% of families fall between 100% and 317% with the majority, 15%-16% in the 100% -237% FPL range.

¹ The SNAP program is the source for the FPL of 100% and under approximation. There are disallowances and deductions for income for the eligibility calculation, these differ slightly from Medicaid. Alternate sources may result in slightly less in the “100% and under” column and slightly more in the “100% to 237%” category.

Table of Contents

EXECUTIVE SUMMARY	2
TABLE OF CONTENTS	4
STATUTORY CHARGE	5
OVERVIEW	6
ACKNOWLEDGEMENTS	6
DATA	6
CHILD CARE TERMS	7
CONTEXT	9
RECOMMENDATIONS FOR FURTHER STUDY	10
STATEWIDE DATA	11
POPULATION - VERMONTERS 0 TO 5 YEARS OLD	11
PROGRAM CLOSURES	15
STATEWIDE CAPACITY	18
ADDISON	24
BENNINGTON	27
CALEDONIA	30
CHITTENDEN	33
ESSEX	36
FRANKLIN	39
GRAND ISLE	42
LAMOILLE	45
ORANGE	48
ORLEANS	51
RUTLAND	54
WASHINGTON	57
WINDHAM	60
WINDSOR	63
APPENDIX	66

Statutory Charge

The requirement for this report is found in Sec E.318.3 of Act 11 of the 2018 Special Session.

*Sec. E.318.3 CHILD CARE AND PREKINDERGARTEN CAPACITY BASELINE
REPORT*

(a) In order to better understand the relationship between the pre-Kindergarten system and the impact on child care and early education facilities not operated by public school districts, the Joint Fiscal Office shall research and assemble the following for each of the last five years:

(1) The demographic information of Vermont children zero to five years of age, by town, county, or region and to the extent possible by family household income.

(2) Array by town, county, or region the known capacity or “slots” at licensed child care facilities, registered child care providers, and pre-Kindergarten programs operated by school districts for each age group between zero and five years of age.

(3) To the extent possible, an analysis of the age composition of enrolled children at licensed providers who have ceased doing business in each of the last five years.

(b) The Joint Fiscal Office shall have the assistance and cooperation of the Department for Children and Families as well the Agency of Education and shall report to the Senate and House Committees on Appropriations and on Education not later than November 15, 2018.

Overview

Reliable data for capacity provided (as opposed to licensed limits) was available from Dec. 2015 forward and is the primary basis of the findings presented in this report. This report compiles data on a statewide and a county basis for each of the areas of regulated child care requested in the statutory charge for this report.

Age 0–5 demographics

Child care slot capacity including prequalified pre-K providers, and

Impacts to capacity from provider closures

Acknowledgements

The authors would like to acknowledge the assistance of the Department for Children and Families (DCF) Child Development Division (CDD) in providing the base data and explanations of the nuances of child care regulation in Vermont and the Agency of Education (AOE) for explanations regarding pre-K prequalification and related funding. We are grateful to the Department of Health Access (DVAH) and DCF Economic Services Division (ESD) for program data that allowed us to provide a frame of family income distribution for the Vermont 0–5 year old population. We have relied on the published population data by age and county from the Vermont Department of Health (VDH). We appreciate review and especially the assistance in mapping from our JFO colleagues.

Data

The Child Development Division (CDD) maintains data on licensed providers (centers and schools) and registered homes and in late 2015 began including information on the actual desired slot capacity reported from each provider monthly and compiled periodically. While the license capacity determines the maximum capacity of any given provider at any given time, the actual slots offered by the provider may be less than the licensed level. This ‘desired’ capacity provides the best picture of the available supply of slots in the system overall. CDD staff provided four data sets including Dec.2015, Dec.2016, Dec. 2017 and Jun. 2018. This data is the source of the capacity and closure analysis statewide and by county. Although the four data sets span a 2.5 year period, and provides data in four different years, this is less than the full five year horizon requested in the statutory charge.

Adjustments were made to the data for Jun.2018 in one regard, the specification of whether a program was a prequalified private or public pre-K program appeared to have not been updated for all providers at the time of that data run. The adjustment made was to substitute the prequalified pre-K status of each provider as of Sep. 2018².

The ‘non-recurring’ programs are included in the data analyzed. These are the licensed centers at ski resorts that provide slot capacity but some/many or all are filled by non-recurring children of guests but these programs can also provide care in some cases for children of employees.

² The Sep. 2018 data does indicate some additional program closures and openings since Jun. but Sep. 2018 desired capacity was not available as of the date of this report, all closure and capacity findings are as of Jun. 2018.

Not included in the data we analyzed are programs that are after school only for kindergarten and older school-age children. No information about informal child care or legal unregulated care is included in this report.

The Vermont Department of Health compiles annual census estimates by age both statewide and by county. This is the source of data for the population of 0 to 5 year old Vermonters from 2011 to 2016 which is the most recent data available as of the date of this report. This report does not make any population estimates for this age group in the future or make any conclusions about the child care and pre-K slot capacity needed based on this population data.

An estimate of the family income for the Vermont 0–5 age population relies on analysis and data provided by DVHA regarding the Medicaid enrollment for kids of this age. Because the take up rate in is so high for Vermont kids who are eligible for Medicaid (i.e. a very low eligible but unenrolled rate) this program provides a strong foundation for placing family income for the 0–5 population into a reliable frame. This family income picture is further refined by analysis and data provided by the DCF- ESD on SNAP (formerly food stamps).

Child Care Terms

Listed below are the specific uses and/or definitions of several terms related to child care and pre-K services used in this report.

Kids or Children

Kids are real human beings below a certain age. In this report specifically between the ages of 0 (birth to 12 mos.) through 5 years old (up to 60 mos.). The demographic information provided is based on the estimated actual number of kids within this age group in Vermont as provided by VDH by age and county for 2011 through 2016³.

Slots

Slots are not kids. Licensed slots are the legal limit of the total number of kids of a specific age that a provider can serve at any given time. While many kids require a full-time (i.e. 8hr/day-5day/week) slot, many families cobble together various types of child care coverage and require less than a full-time slot. The same slot can be occupied at different times by different kids. Regulated providers are licensed for a specific number of slots. Providers may not exceed the licensed limit. The actual number of slots offered by the provider may be below the licensed level known as the desired (per the providers) slots. Slots are designated by type as follows:

Infant Slots - kids birth thru 24 mos. or 0 and 1 year-olds

Toddler Slots - kids 24 to 36 mos. or 2 year-olds

Pre-K Slots - kids 36 to 60 mos. or 3, 4, and 5 year-olds who are not yet in kindergarten

School Age Slots – kids in kindergarten and higher grades, generally up to 12 years old

³ VDH population data reflect initial Census estimates for each year. For example, the 2013 population estimate for VT reflects vintage 2013 estimates. VDH does not update each year's population estimates as the Census Bureau updates its prior estimates.

Prequalified Prekindergarten Programs

This is a qualification a provider can seek from the Agency of Education. This allows the designated provider to receive payment from the Education Fund for pre-K education programming provided to pre-K age kids. This payment which for 2018/2019 school year is \$3,267 and covers 35 weeks at 10 hours per week; it is made via the school district to any prequalified provider, private center, home provider or public school prequalified programs.

The remaining combined hours and weeks of care and/or pre-K education are paid for by the parent, or some combination of the parent, local district and/or the state for families that qualify for the state's child care subsidy program. In order for this pre-K education payment to flow to a provider and for a child to be counted in the system; parents must enroll the 3-5 year-olds with their local education agency (district or SU) even if the pre-K education programming is provided by a private provider. A more detailed description of the Vermont pre-K system is available from the Agency of Education links to these documents are in the Appendix.

This report provides statewide and county information for the desired capacity reported by child care providers across all type/age slot categories; this detail is provided in Chart 4 in the statewide capacity section of this report. The pre-K slots reported are totaled for all prequalified pre-K programs, both public and private. However, this does not mean that every prequalified pre-K slot receives a pre-K education payment. The number of desired pre-K slots can be more than the actual enrollment in these programs. The actual pre-K education payments will be a subset of the total pre-K slots available in these programs reflecting only those enrolled and verified through the local education agency.

Regulated Child Care

The Child Development Division (CDD) in DCF licenses and monitors registered child care homes and licensed programs to make sure they provide safe and healthy environments for children and contribute to their development.

Registered Homes (Home Based Care)

Registered homes provide child care located in a provider's home. The typical total number of children served is 10, with no more than two under 2 years old (i.e. 2 infants), four or less between the ages of 2 and 5, for a total of six at age 5 and under. The remaining slots can serve school age children, which is typically four slots for this provider type, if all six lower age slots are filled by kids aged 5 and under.

Licensed Programs (Center and School Based Care)

A licensed program is an early childhood and/or after school program that provides care and education services in accordance with 33 V.S.A. § 306(b) and 33 V.S.A. § 3502(d). These programs provide care outside the providers own home; or in home but for more than the capacity allowed

for registered homes. The available staff and space determines the specific licensed capacity of a given program.

STARS

The STep Ahead Recognition System is a quality rating and improvement program that began in 2003. The purpose of this quality recognition system is to promote, reward and recognize child care and education programs (private and public) that achieve standards above the licensing requirements of the DCF-CDD. Levels are based on certificates of achievement across several dimensions including: compliance history; staff qualifications/professional development, families and community, program practices, and program administration. The capacity information in this report includes the STARS level of each provider at the time of the data sets analyzed.

Non-Recurring programs

These are the licensed centers at ski resorts or clubs that provide slot capacity but some/many or all are filled by non-recurring children of guests. Some of these programs may provide recurring care for children of employees. The slot capacity of these programs is included in the analysis presented in this report but is also summarized in total and by county in the statewide capacity section.

Informal Child Care

Informal care is not regulated but is legal when someone is providing care to not more than 2 families other than their own. It is illegal to provide child care to more than two other families, to operate a program that does not meet the minimum regulated safety requirements, to operate an enterprise that appears to be a regulated facility but is not licensed by DCF-CDD, or does not meet specific license exempt guidelines.

Context

This report is one of several child care and pre-K related studies required by Act 11 of the 2018 Special Session. The other required studies are:

- Sec. C.105.1 (a) (9), a survey of families in Vermont with children under six years of age about their child care arrangements and preferences and what factors may constrain parental choices with results to be reported in January 2019.
- Sec. E. 500.7, Prekindergarten and independent study jointly commissioned by AoE and AHS to recommend how to more effectively and efficiently provide prekindergarten education. A status report is due in March 2019 with a final report due July 2019.

This report is also part of continuum of activities related to child care, early education and prekindergarten that includes research, advocacy as well as policy and funding discussions. A list of the most recent activities and links to related documents include:

AOE and AHS Preliminary Pre-K Evaluation

<https://legislature.vermont.gov/assets/Legislative-Reports/edu-legislative-report-preliminary-evaluation-of-prek-programs-2017.pdf>

Act 166 of 2014

<https://legislature.vermont.gov/assets/Documents/2014/Docs/ACTS/ACT166/ACT166%20As%20Enacted.pdf>

DCF-CDD 2017 Market Rate Study

https://dcf.vermont.gov/sites/dcf/files/CDD/Reports/Market_Rate_Survey_2017_Statewide_Report.pdf

DCF- CDD 2017 Closure Report

https://dcf.vermont.gov/sites/dcf/files/CDD/Reports/April_2017_Closed_Program_Report.pdf

Blue Ribbon Commission for Affordable Child Care

<http://buildingbrightfutures.org/blue-ribbon-commission/>

The Permanent Fund of Vermont

Birth to Five Initiative

<https://permanentfund.org/initiatives/vermont-birth-to-five/>

Let's Grow Kids Initiative

<https://permanentfund.org/initiatives/lets-grow-kids/>

Recommendations for Further Study

The population, closure, and capacity findings are reported in the subsequent sections of this report, but the most dramatic finding is the significant decline of registered home providers. Since 2015, home providers are down 26% with home based slots down 25%. In Grand Isle the loss is up to 50%. In 2017, DCF-CDD published a [provider closure report](#) from 2012 through 2017 with similar findings. Analysis of why this is happening is one area for continued research given the scale of change in this relatively short period of time. Anecdotal discussions during this capacity research indicate several potential issues that could be contributing factors:

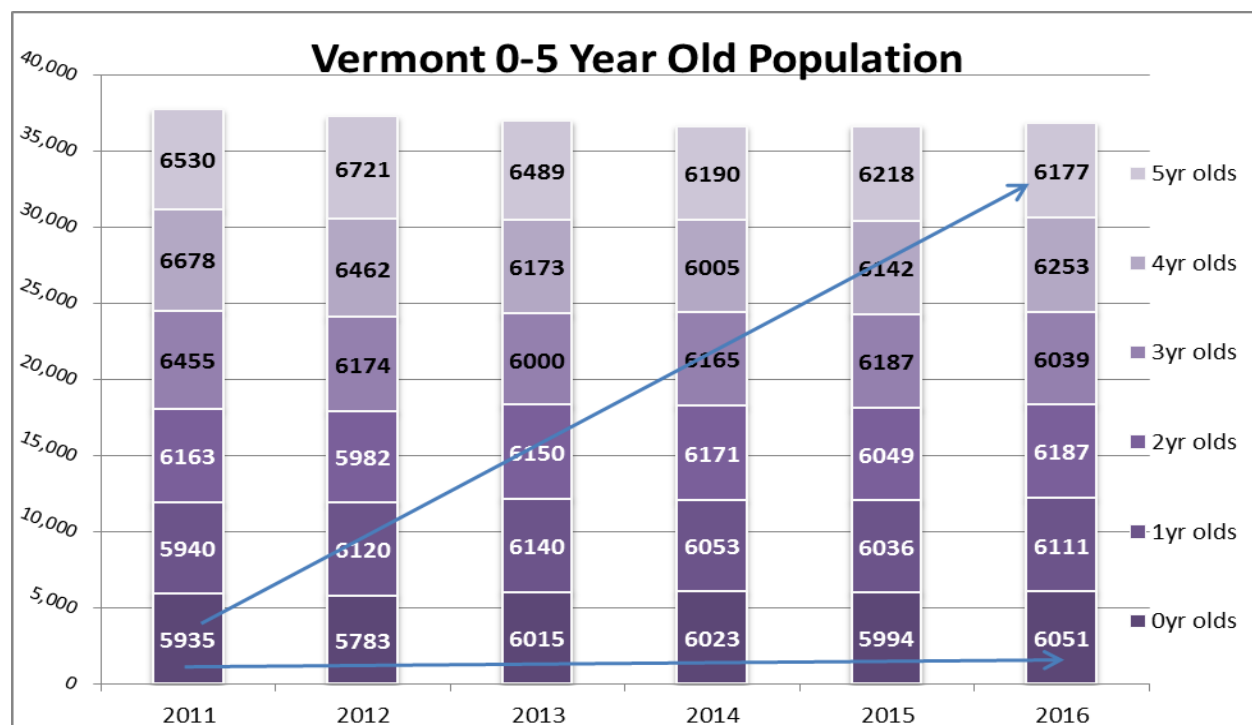
- older home-based providers retiring, and younger replacement providers not entering the market
- perceptions of more onerous regulations and requirements
- negative perceptions expressed and/or active discouragement by exiting and current providers regarding the rewards and satisfaction of this career
- perceptions that advocacy initiatives, and/or training and support programs are more oriented to center-based care providers
- economics of this business model versus other opportunities that potential entrants have given the current low unemployment climate in Vermont
- family formation and housing - do later birth ages, smaller families, and the ability to own a home versus rent limit new people from becoming home providers?

Statewide Data

Population - Vermonters 0 to 5 Years Old

The Vermont Department of Health⁴ provides annual population estimates by age and county. The most recent data is from 2016 with data for 2017 expected to be available in December, 2018. Following are several charts presenting population information for 0–5 year-olds between 2011 and 2016.

The first chart is a bar graph showing 0–5 population by year for each year. The top line of these bars provides the overall trend for this group. It shows a modest decline in the early part of the period, and then remains fairly flat in the second half for the 0–5 population collectively. Diagonally, this chart shows the youngest age growing to the oldest age across this period, including net in/out migration year to year. Reading the chart horizontally gives the picture of a specific age in each year and, while this is generally consistent, any given age cohort can and does fluctuate from year to year. At the county level, these fluctuations can be significant from one year to the next. County specific charts are included in the county sections of this report.



The next chart provides the detailed data for 2016 by age and by county. It shows the total 2016 population of 0–5 years (the same information as the last bar of the first graph) as well as each county's share of the 0–5 total population. This chart also shows Vermont total population for all ages and each county's share of total state population. Most counties' 0–5 share is fairly consistent with its share of total state population. Five counties have the same share for both 0–5

⁴ VDH population data reflect initial Census estimates for each year. For example, the 2013 population estimate for VT reflects vintage 2013 estimates. VDH does not update each year's population estimates as the Census Bureau updates its prior estimates.

and all age population. Four counties are very close with two showing just slightly higher 0–5 shares and two showing slightly lower shares for the 0–5 group. Addison; Rutland; Windham; and Windsor are where the 0–5 shares are more markedly lower. Then there is Franklin county, where the share of 0–5 years is significantly higher than its share of the total population.

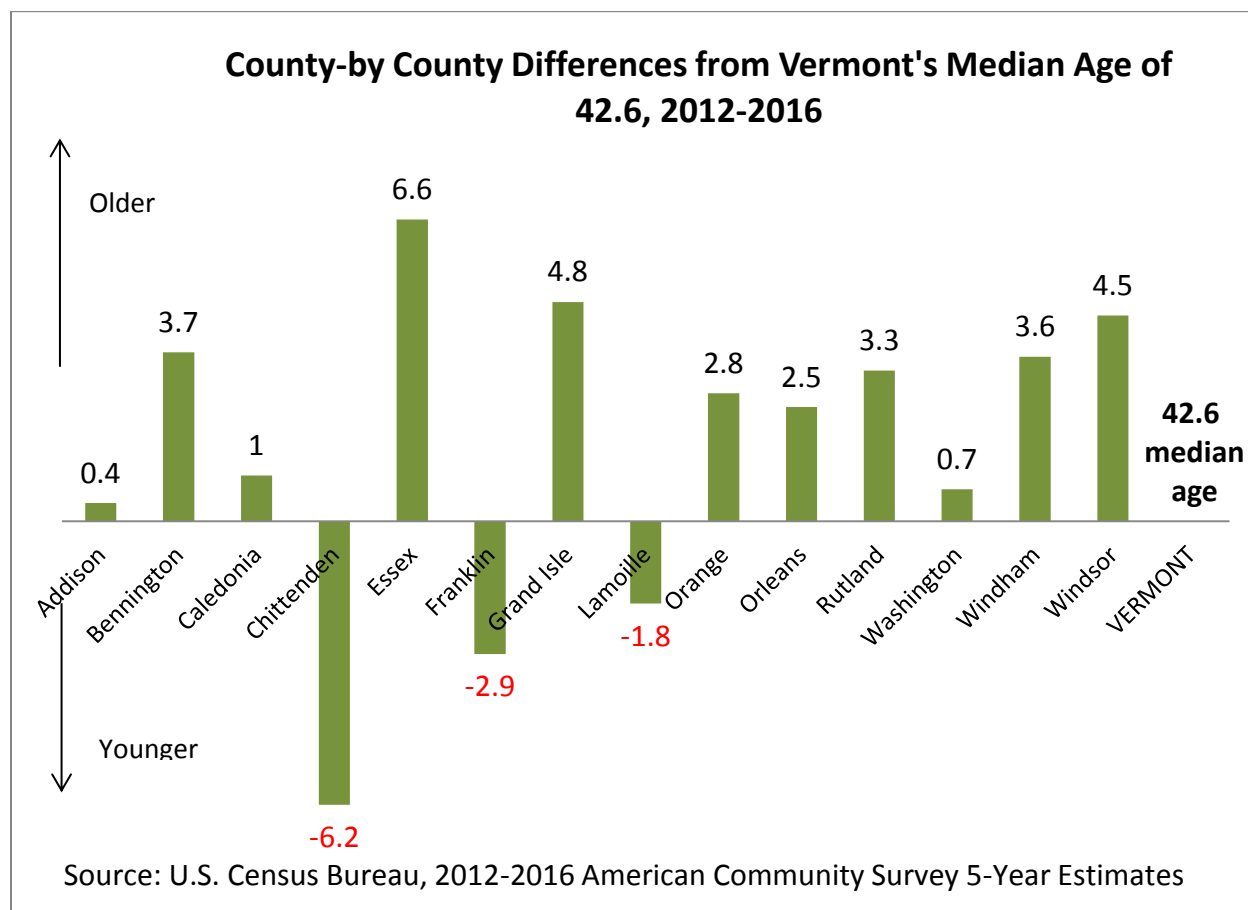
2016 POPULATION											
	Infant		Toddler	Pre-K		Pre-K / K	TOTAL	%	TOTAL	%	Diff
AGE	0	1	2	3	4	5	0 - 5	0 - 5	VT	VT	0-5% - VT%
VERMONT	6,051	6,111	6,187	6,039	6,253	6,177	36,818	100%	624,594	100%	n/a
Addison	306	330	331	338	321	334	1,960	5.3%	36,959	5.9%	-0.6%
Bennington	343	334	352	356	368	321	2,074	5.6%	36,191	5.8%	-0.2%
Caledonia	288	274	314	277	302	320	1,775	4.8%	30,333	4.9%	n/a
Chittenden	1,629	1,639	1,591	1,569	1,540	1,533	9,501	25.8%	161,531	25.9%	-0.1%
Essex	52	68	64	55	61	63	363	1.0%	6,176	1.0%	n/a
Franklin	619	599	596	622	624	586	3,646	9.9%	48,915	7.8%	→ 2.1%
Grand Isle	67	62	61	63	80	61	394	1.1%	6,919	1.1%	n/a
Lamoille	255	278	256	269	269	277	1,604	4.4%	25,333	4.1%	0.3%
Orange	265	265	294	264	299	293	1,680	4.6%	28,919	4.6%	n/a
Orleans	270	257	272	260	315	255	1,629	4.4%	26,863	4.3%	0.1%
Rutland	540	539	589	526	576	536	3,306	9.0%	59,310	9.5%	-0.5%
Washington	561	577	577	515	592	640	3,462	9.4%	58,504	9.4%	n/a
Windham	387	382	409	427	392	416	2,413	6.6%	43,145	6.9%	-0.4%
Windsor	469	507	481	498	514	542	3,011	8.2%	55,496	8.9%	-0.7%

The final two population charts show the change in Vermont population between 2011 and 2016 and median age by county. In Vermont the overall population declined 0.3% with the 0–5 group dropping faster at -2.3%. Only four of the counties saw growth in overall population during this period – Addison, Chittenden, Franklin and Lamoille. All the other counties declined in total population with modest drops in Orange and Grand Isle and larger declines in Rutland, Caledonia, and Windham.

The 0–5 population rates of change are more dramatic, ranging from +12.7% to -12.9%. Again, only four counties show 0–5 growth in this five year period, Chittenden, Franklin, and most dramatically the smallest counties Essex and Grand Isle show the highest rate of growth in the 0–5 population. All the other counties show declines, with the largest 0–5 population rates of decline in Caledonia and Lamoille.

Vermont Age 0-5 Population		
Change 2011-2016	ALL VTs	0-5 yr olds
VERMONT	-0.3%	-2.3%
Addison	0.6%	-4.0%
Bennington	-2.1%	-6.4%
Caledonia	-2.7%	-12.9%
Chittenden	2.6%	2.6%
Essex	-1.8%	12.7%
Franklin	1.7%	2.5%
Grand Isle	-0.2%	4.8%
Lamoille	2.6%	-8.4%
Orange	-0.3%	-1.6%
Orleans	-1.1%	-2.9%
Rutland	-3.2%	-2.0%
Washington	-1.9%	-6.1%
Windham	-2.5%	-3.3%
Windsor	-2.1%	-5.9%

Median age by county also varies significantly. The youngest counties are also counties that saw growth since 2011. Chittenden is the youngest county but is also the largest county with nearly 26% of the total state population. Essex is the oldest and the smallest at 1% of the state total.



Family Income

The U.S. Census Bureau's American Community Survey (ACS)⁵ is one source for understanding income distribution. However, the Vermont ACS sample size in any one year makes this source less than ideal for providing a reliable frame of the annual distribution of family income for the 0-5 year old population. There are several social programs that serve families with children 0-5 years old. Medicaid and SNAP (formerly food stamps) enrollment for 0-5 year olds, statewide and by county, were provided by DVHA and DCF for specific periods of during 2017⁶. These could then be compared to the most recent 2016 population data published by VDH.

The following chart provides an approximation of how the total 0–5 year old population is distributed across four family income categories based on the SNAP and Medicaid enrollment

⁵ The one year 2016 ACS for Vermont indicates a poverty rate for children under five years old of 15.5%. This is lower than the approximate 20% for all 0-5 year olds indicated above by SNAP program enrollment in 2017.

⁶ Please note 2017 was chosen specifically to avoid any impacts from the suspended redetermination issues that ran out through 2016.

indications. These results must be considered a reasonable approximate and more indicative of a range for each income group. They should not be considered a highly precise percentage for each income range.

Approximate Family Income Distribution⁷ – VT 0–5 Population

Family Size	VDH 0-5 Population	0% to 100% FPL	100% to 237% FPL	237% to 317% FPL	Over 317% FPL
1 person - 2017 annual income		\$0 - \$12.1k	\$12.1k - \$28.6k	\$28.6k - \$38.2k	over \$38.2k
2 person - 2017 annual income		\$0 - \$16.2k	\$16.2k - \$38.5k	\$38.5k - \$51.5k	over \$51.5k
3 person - 2017 annual income		\$0 - \$20.4k	\$20.4k - \$65.7k	\$48.4k - \$64.7k	over \$64.7k
4 person - 2017 annual income		\$0 - \$24.6k	\$24.6k - \$58.3k	\$58.3k - \$78.0k	over \$78.0k
VERMONT	36,818	20.6%	15.8%	2.2% to 3.3%	60.4% to 61.5%
Addison	1,960	13.4%	21.9%	2.3% to 3.4%	61.3% to 62.4%
Bennington	2,074	29.7%	15.7%	1.9% to 2.9%	51.7% to 52.7%
Caledonia	1,775	22.1%	21.5%	2.9% to 4.4%	52.1% to 53.5%
Chittenden	9,501	16.3%	12.4%	1.9% to 2.9%	68.5% to 69.4%
Essex*	363	28.4%	21.2%	2.8% to 4.1%	46.3% to 47.7%
Franklin*	3,646	21.1%	10.6%	1.9% to 2.8%	65.5% to 66.4%
Grand Isle*	394	24.9%	10.6%	1.9% to 2.8%	61.7% to 62.7%
Lamoille	1,604	17.1%	20.5%	2.2% to 3.3%	59.1% to 60.2%
Orange	1,680	18.4%	19.6%	2.3% to 3.5%	58.5% to 59.7%
Orleans*	1,629	29.7%	21.2%	2.8% to 4.1%	45.0% to 46.4%
Rutland	3,306	27.1%	17.5%	2.6% to 3.9%	51.5% to 52.8%
Washington	3,462	18.7%	15.3%	2.1% to 3.1%	63.0% to 64.0%
Windham	2,413	24.0%	17.4%	3.0% to 4.5%	54.1% to 55.7%
Windsor	3,011	20.0%	15.1%	1.8% to 2.7%	62.2% to 63.1%

It is highly likely that families with newborns and very young children may make choices that reduce family income for a period of time. As workers age and gain experience, skills, and more specialized knowledge, their earning potential increases. Given these events, it is very probable that an analysis breaking specific ages down to more granular levels would show families with the lowest aged kids in this group are more highly represented in the lower income categories. For example, live births covered by Medicaid in SFY 2017 were 55% of the annual approximate 6,000 0-age population, indicating 55% of families with newborns statewide are below 317% FPL and 45% of families with newborns over 317% FPL. That 0-age specific indication is significantly different than the analysis above for the 0–5 combined group, which shows 60-61% families in the over 317% FPL category.

Continued and sustained analysis of program enrollments by age and income conducted on a systematic basis would provide a very valuable resource to the state in understanding annual income for Vermont families and how this distribution is or is not changing over time.

⁷ The SNAP program is the source for the FPL of 100% and under approximation. There are disallowances and deductions for income for the eligibility calculation, these differ slightly from Medicaid. Alternate sources may result in slightly less in the “100% and under” column and slightly more in the “100% to 237%” category.

Program Closures

The four data sets between Dec. 2015 and Jun. 2018 allowed a determination based on a unique provider identity number so that entities could be matched in a subsequent data set providing an initial indicator of facility closures. **Please note that the closures summarized here are not the same as the net change in capacity over the 42-month period which includes new entrants into the market, net impact is in the next section on Statewide Capacity.**

Closures of Licensed Providers (Center and School Based Care)

For the licensed providers, meaning the centers and the prequalified public prekindergarten programs, it was clear the provider ID could change for many reasons and was not necessarily an indication that the enterprise had ceased operation. Additional detailed manual analysis was required to understand whether a provider ID discontinuation from one data set to the next was due to a technical change resulting in a new provider ID and license, a change in ownership or name or in some cases a change in location, or whether the program had ceased operations. In a few cases programs obtained a license but never actually operated a program.

The result of this detailed analysis indicates 40 licensed providers ceased operating in this 42-month period. Of this total, two were the result of revocation of license, one each in Rutland and Orleans. Two closures were at non-recurring (ski resort based) centers, Jay in Orleans and Hermitage Club in Windham. Eight or 20% of these closures were prequalified prekindergarten programs; of which two were public school programs. Provided are the slots associated with these closed centers at the last period for which data was provided. Again, please note this is not actual capacity impact as these are closures only and do include new market entrants.

Closures of Licensed Providers Dec. 2015 through June 2018								
	# Closed	# Revoked	# non recurring	PreQ PreK	Infant	Toddler	PreK	School Age
Addison	2				10	3	28	0
Bennington	1					10		
Caledonia	0							
Chittenden	9			2 - private	35	60	178	23
Essex	0							
Franklin	4				43	33	48	2
Grand Isle	1			1-public			10	
Lamoille	0							
Orange	4			1- private	4	10	28	0
Orleans	3	1	1	1- private	21	31	57	10
Rutland	4	1		1-public	4	13	76	5
Washington	7				14	17	97	33
Windham	4		1	2-private	11	8	54	21
Windsor	1				0	3	8	1
Statewide	40	2	2	6-private 2-public	142	188	584	95

This analysis also indicates that 51 provider IDs were discontinued due to a technical issue, name change, change of ownership, or change of location, etc. Nine provider IDs were discontinued due to consolidations of multiple locations or separately licensed programs into one location or under one license. The result of consolidations can vary, with some having a capacity impact while others do not. The consolidation net impact is reflected in the overall change provided in the following statewide capacity section of the report.

Closures of Registered Homes (aka Home Based Providers)

Home based care has been much more volatile with many more homes ceasing operations in comparison to center based care. In the Dec. 2015 to Jun. 2018 period analyzed a total 332 home based programs closed, three due to license revocation. Of this total eight were prequalified pre-K programs. Listed below are the slots associated with the homes that are no longer registered providers. Please see statewide capacity charts for the net capacity impact on registered home slots.

Closures of Registered Home Providers Dec. 2015 through Jun. 2018						
	# Closed	Private PreQ PreK	Infant	Toddler	PreK	School Age
Addison	14	0	28	1	53	52
Bennington	20	0	32	33	40	81
Caledonia	19	0	38	38	38	72
Chittenden	51	1	86	93	104	195
Essex	5	0	10	10	10	20
Franklin	61	0	106	124	119	227
Grand Isle	9	0	17	19	17	33
Lamoille	13	0	22	22	22	44
Orange	15	0	28	27	33	44
Orleans	17	1	33	30	30	66
Rutland	37	1	73	71	72	142
Washington	33	0	53	62	56	129
Windham	19	3	37	36	39	53
Windsor	19	2	35	42	39	58
Statewide	332	8	598	608	672	1216

Consolidations are not an issue in the registered homes. Across the four data sets, there appear to be 17 provider ID discontinuations or changes that were technical in nature and not related to program closure. This analysis also indicated a small number of homes closed for a period, which then reopened at a later date. These are not included in the closure analysis as they were operational again in Jun. 2018.

Public Early Education Programs – not Prequalified Pre-K

Included with the private center capacity data are public early education programs operating as of Jun. 2018 but are no longer **prequalified** pre-K programs as they were in Dec. 2017. These 8

programs are summarized below and are uniquely identified on the county maps found further on. These programs would not be eligible for the Education Fund pre-K payment.

Program Name	Town	County	PreK Slots in Program	
			Dec. 2017	Jun. 2018
Leicester Preschool	Leicester	Addison	9	9
ANWSD Early Education Program	Vergennes	Addison	10	10
Whiting Community Preschool	Whiting	Addison	15	15
Concord Early Childhood Program	Concord	Essex	15	15
Barlow Street School	St Albans	Franklin	15	15
Lowell Graded School	Lowell	Orleans	20	20
Rutland Town Elementary EEE	Rutland	Rutland	3	3
WNESU Early Education Center at Athens	Athens	Windham	15	15
Total	8 progs	6 ctys	102	102

Non-Recurring Programs

These ski resort based programs are included in the center based capacity data analyzed. The number of these non-recurring programs has shrunk due to closure or consolidation. The number of slots in all categories has dropped in non-recurring programs. This means regular private centers that serve recurring kids actually increased their number of infant and toddler slots to a greater extent than the net increase in the executive summary and Chart 1a since regular programs also offset the loss of infant and toddler slots in these non-recurring programs.

Jun. 2018 Capacity Provider County	# Programs	Slots under non-recurring designated programs				
		Infant	Toddler	Pre-K	Sch. Age	Total
Bennington	1	12	10	52	0	74
Chittenden	1	4	6	10	10	30
Lamoille	2	20	30	30	150	230
Orleans	0	0	0	0	0	0
Rutland	2	20	17	31	20	88
Washington	2	14	18	18	10	60
Windham*	0	0	0	0	0	0
Windsor	2	8	10	20	32	70
Statewide	10	78	91	161	222	552

* Stratton & Mt Snow consolidated their non recurring licenses under reg CBCCPP programs

Change in Slots from Dec. 2015 Provider County	# Programs	Slot change under non-recurring designated programs				
		Infant	Toddler	Pre-K	Sch. Age	Total
Bennington	0	0	0	0	0	0
Chittenden	0	(4)	1	5	5	7
Lamoille	(1)	0	0	(21)	0	(21)
Orleans	(1)	(5)	(5)	(5)	0	(15)
Rutland	0	(8)	(18)	0	3	(23)
Washington	0	0	0	0	0	0
Windham	(4)	(60)	(44)	(72)	(57)	(233)
Windsor	0	8	10	(20)	2	0
Statewide	(6)	(69)	(56)	(113)	(47)	(285)

Statewide Capacity

Findings – Licensed Providers (Center or School Based) - Chart 1

- Private centers dropped by 20 (-4.8%) to 394, but both infant and toddler slots increased while pre-K and school age slots decreased (Chart 1a)
- Private Prequalified pre-K programs total 209, meaning 53% of the private centers have programs and nearly 65% of the pre-K slots are in centers with a program. This is over a 20% increase from Dec. 2015 (Chart 4-private center detail)
- Public School Pre-K programs total 138 and pre-K slots here now total 2,953 slots. Both increased by 7.8%, by 10 and 214 respectively. (Chart 4-public pre-K detail)

Findings - Home Based Care – Chart 2

- There are now 204 fewer home based providers, a drop of -26.6%. The number of home providers as of Jun. 2018 is 564.
- The reduction in home provider slots across all age categories is over -20%, with the total slot reduction at -25.5%
- Prequalified pre-K home providers are still a very small percentage of the total at 7.4% which covers 9.1% of pre-K home slots. This is nearly a 70% increase over Dec. 2015 (Chart 4-home pre-K detail)
- The one piece of good news in the home providers is that the number of 4 and 5 STARS rated homes have increased significantly. These highly rated homes are now 19% of the total home providers, up from just below 10% in Dec. 2015. The greatest decline has been in the unrated and 1 STAR programs this can be seen in home portion of Chart 5.

Findings – Total Capacity – Chart 3

- Combined the impact of the home net closures and slots overwhelms the increase in licensed slots resulting reduced slots in every category.

Chart 5, is the detailed statewide capacity chart that includes all the statewide data from Charts 1 through 4 on one page. It is a bit dense to read, but it provides the most information including changes in STARS rated programs overtime as well as private and public prequalified pre-K. The left side of the chart provides the data on Center Based Licensed Providers as of Jun. 2018 and Dec. 2015 and the percent change for the period. Private center counts include both prequalified pre-K centers and those without this qualification. The Total Center Slots include the Public prequalified pre-K programs for the total for all licensed center and school based care. The right side of the chart summarizes the Home Based segment. A county capacity summary in the same format is provided for each county in the following sections of the report.

On the following pages are several charts that provide the current capacity by provider type statewide and by county as of June 2018. Data show the number of providers and the number of slots by category; the change in capacity since Dec. 2015; and the percentage change since the 2015 starting point.

Chart 1 – Center Based Capacity (includes Private and School based programs)

Licensed Providers (aka Center and School Based Care)							Change in number of slots Dec. 2015 to Jun. 2018						Percentage Change					
Jun. 2018	Center + Pub. PreK Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Center + Pub. PreK Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Center + Pub. PreK Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Statewide	532	2,125	2,325	10,504	1,913	16,867	(10)	114	78	72	(103)	161	-1.8%	5.7%	3.5%	0.7%	-5.1%	1.0%
Addison	33	90	100	539	23	752	0	14	7	14	0	35	0.0%	18.4%	7.5%	2.7%	0.0%	4.9%
Bennington	33	169	168	618	106	1,061	(2)	8	5	(80)	18	(49)	-5.7%	5.0%	3.1%	-11.5%	20.5%	-4.4%
Caledonia	32	102	126	563	131	922	2	21	40	14	12	87	6.7%	25.9%	46.5%	2.6%	10.1%	10.4%
Chittenden	126	884	846	2,881	579	5,190	(3)	103	31	(2)	(92)	40	-2.3%	13.2%	3.8%	-0.1%	-13.7%	0.8%
Essex	5	0	0	74	0	74	0	0	0	(17)	0	(17)	0.0%	n/a	n/a	-18.7%	n/a	-18.7%
Franklin	30	62	60	669	120	911	(1)	1	(11)	14	32	36	-3.2%	1.6%	-15.5%	2.1%	36.4%	4.1%
Grand Isle	6	8	16	92	59	175	(1)	0	0	(12)	(18)	(30)	-14.3%	0.0%	0.0%	-11.5%	-23.4%	-14.6%
Lamoille	28	102	164	518	207	991	1	(3)	14	52	(11)	52	3.7%	-2.9%	9.3%	11.2%	-5.0%	5.5%
Orange	23	55	75	419	40	589	(2)	11	19	18	17	65	-8.0%	25.0%	33.9%	4.5%	73.9%	12.4%
Orleans	22	24	31	355	29	439	1	(7)	(10)	(67)	6	(78)	4.8%	-22.6%	-24.4%	-15.9%	26.1%	-15.1%
Rutland	50	174	158	963	274	1,569	(3)	(8)	(34)	(14)	8	(48)	-5.7%	-4.4%	-17.7%	-1.4%	3.0%	-3.0%
Washington	54	164	171	1,119	88	1,542	0	25	8	159	(60)	132	0.0%	18.0%	4.9%	16.6%	-40.5%	9.4%
Windham	43	136	236	706	136	1,214	(4)	(53)	9	(104)	1	(147)	-8.5%	-28.0%	4.0%	-12.8%	0.7%	-10.8%
Windsor	47	155	174	988	121	1,438	2	2	0	97	(16)	83	4.4%	1.3%	0.0%	10.9%	-11.7%	6.1%

Chart 1a – Private center subset of Chart 1

Licensed Providers (aka Center only School Based Care)						Change in number of slots Dec. 2015 to Jun. 2018						Percentage Change						
Jun. 2018	Private Center Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Private Center Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Private Center Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Statewide	394	2,117	2,289	7,551	1,796	13,753	(20)	109	59	(142)	(134)	(108)	-4.8%	5.4%	2.6%	-1.8%	-6.9%	-0.8%
Addison	28	90	100	461	23	674	3	14	7	61	0	82	12.0%	18.4%	7.5%	15.3%	0.0%	13.9%
Bennington	28	169	168	488	106	931	(2)	8	5	(80)	18	(49)	-6.7%	5.0%	3.1%	-14.1%	20.5%	-5.0%
Caledonia	22	102	126	338	131	697	1	21	40	6	12	79	4.8%	25.9%	46.5%	1.8%	10.1%	12.8%
Chittenden	105	884	842	2,460	579	4,765	(2)	103	31	30	(92)	72	-1.9%	13.2%	3.8%	1.2%	-13.7%	1.5%
Essex	3	0	0	49	0	49	0	0	0	(12)	0	(12)	0.0%	n/a	n/a	-19.7%	n/a	-19.7%
Franklin	15	62	60	313	107	542	(2)	1	(11)	(11)	32	11	-11.8%	1.6%	-15.5%	-3.4%	42.7%	2.1%
Grand Isle	4	8	16	62	59	145	0	0	0	(2)	(18)	(20)	0.0%	0.0%	0.0%	-3.1%	-23.4%	-12.1%
Lamoille	21	102	164	360	207	833	2	(3)	14	66	(11)	66	10.5%	-2.9%	9.3%	22.4%	-5.0%	8.6%
Orange	16	55	75	255	40	425	(4)	11	19	(26)	17	21	-20.0%	25.0%	33.9%	-9.3%	73.9%	5.2%
Orleans	14	24	31	213	29	297	(2)	(7)	(10)	(59)	6	(70)	-12.5%	-22.6%	-24.4%	-21.7%	26.1%	-19.1%
Rutland	32	174	158	649	179	1,160	(4)	(5)	(31)	(31)	(14)	(81)	-11.1%	-2.8%	-16.4%	-4.6%	-7.3%	-6.5%
Washington	37	164	171	668	88	1,091	(1)	25	8	94	(60)	67	-2.6%	18.0%	4.9%	16.4%	-40.5%	6.5%
Windham	34	128	204	536	127	995	(6)	(61)	(13)	(131)	(8)	(213)	-15.0%	-32.3%	-6.0%	-19.6%	-5.9%	-17.6%
Windsor	35	155	174	699	121	1,149	(3)	2	0	(47)	(16)	(61)	-7.9%	1.3%	0.0%	-6.3%	-11.7%	-5.0%

Chart 2 – Home Based Capacity

Registered Home (aka Home based care)							Change in number of slots Dec. 2015 to Jun. 2018						Percentage Change					
	Home Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Home Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Home Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Statewide	564	1,052	1,072	1,257	2,046	5,427	(204)	(368)	(336)	(377)	(773)	(1,854)	-26.6%	-25.9%	-23.9%	-23.1%	-27.4%	-25.5%
Addison	37	70	13	133	130	346	(8)	(16)	2	(33)	(32)	(79)	-17.8%	-18.6%	18.2%	-19.9%	-19.8%	-18.6%
Bennington	33	65	64	66	117	312	(15)	(23)	(24)	(30)	(68)	(145)	-31.3%	-26.1%	-27.3%	-31.3%	-36.8%	-31.7%
Caledonia	38	74	86	88	148	396	(10)	(21)	(6)	(10)	(36)	(73)	-20.8%	-22.1%	-6.5%	-10.2%	-19.6%	-15.6%
Chittenden	93	176	179	187	324	866	(40)	(66)	(71)	(82)	(153)	(372)	-30.1%	-27.3%	-28.4%	-30.5%	-32.1%	-30.0%
Essex	5	10	12	12	20	54	(3)	(6)	(4)	(4)	(12)	(26)	-37.5%	-37.5%	-25.0%	-25.0%	-37.5%	-32.5%
Franklin	85	151	169	168	326	814	(41)	(65)	(75)	(82)	(152)	(374)	-32.5%	-30.1%	-30.7%	-32.8%	-31.8%	-31.5%
Grand Isle	5	9	12	7	26	54	(5)	(10)	(9)	(12)	(11)	(42)	-50.0%	-52.6%	-42.9%	-63.2%	-29.7%	-43.8%
Lamoille	26	48	48	62	96	254	(5)	(12)	(10)	(6)	(20)	(48)	-16.1%	-20.0%	-17.2%	-8.8%	-17.2%	-15.9%
Orange	14	28	28	30	44	130	(12)	(22)	(21)	(29)	(44)	(116)	-46.2%	-44.0%	-42.9%	-49.2%	-50.0%	-47.2%
Orleans	49	96	98	102	188	484	(5)	(13)	(8)	(4)	(16)	(41)	-9.3%	-11.9%	-7.5%	-3.8%	-7.8%	-7.8%
Rutland	55	104	116	109	208	537	(18)	(31)	(33)	(38)	(72)	(174)	-24.7%	-23.0%	-22.1%	-25.9%	-25.7%	-24.5%
Washington	63	108	126	148	208	590	(22)	(44)	(36)	(20)	(97)	(197)	-25.9%	-28.9%	-22.2%	-11.9%	-31.8%	-25.0%
Windham	19	33	41	41	53	168	(11)	(23)	(19)	(21)	(32)	(95)	-36.7%	-41.1%	-31.7%	-33.9%	-37.6%	-36.1%
Windsor	42	80	80	104	158	422	(9)	(16)	(22)	(6)	(28)	(72)	-17.6%	-16.7%	-21.6%	-5.5%	-15.1%	-14.6%

Chart 3 – Capacity at All Provider Types

Total All Regulated Providers and All Slots - as of Jun. 2018							Change in number of slots Dec. 2015 to Jun. 2018						Percentage Change					
	All Slots at All Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	All Slots at All Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	All Slots at All Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Statewide	1,096	3,177	3,397	11,761	3,959	22,294	(214)	(254)	(258)	(305)	(876)	(1,693)	-16.3%	-7.4%	-7.1%	-2.5%	-18.1%	-7.1%
Addison	70	160	113	672	153	1,098	(8)	(2)	9	(19)	(32)	(44)	-10.3%	-1.2%	8.7%	-2.7%	-17.3%	-3.9%
Bennington	66	234	232	684	223	1,373	(17)	(15)	(19)	(110)	(50)	(194)	-20.5%	-6.0%	-7.6%	-13.9%	-18.3%	-12.4%
Caledonia	70	176	212	651	279	1,318	(8)	0	34	4	(24)	14	-10.3%	0.0%	19.1%	0.6%	-7.9%	1.1%
Chittenden	219	1,060	1,025	3,068	903	6,056	(43)	37	(40)	(84)	(245)	(332)	-16.4%	3.6%	-3.8%	-2.7%	-21.3%	-5.2%
Essex	10	10	12	86	20	128	(3)	(6)	(4)	(21)	(12)	(43)	-23.1%	-37.5%	-25.0%	-19.6%	-37.5%	-25.1%
Franklin	115	213	229	837	446	1,725	(42)	(64)	(86)	(68)	(120)	(338)	-26.8%	-23.1%	-27.3%	-7.5%	-21.2%	-16.4%
Grand Isle	11	17	28	99	85	229	(6)	(10)	(9)	(24)	(29)	(72)	-35.3%	-37.0%	-24.3%	-19.5%	-25.4%	-23.9%
Lamoille	54	150	212	580	303	1,245	(4)	(15)	4	46	(31)	4	-6.9%	-9.1%	1.9%	8.6%	-9.3%	0.3%
Orange	37	83	103	449	84	719	(14)	(11)	(2)	(11)	(27)	(51)	-27.5%	-11.7%	-1.9%	-2.4%	-24.3%	-6.6%
Orleans	71	120	129	457	217	923	(4)	(20)	(18)	(71)	(10)	(119)	-5.3%	-14.3%	-12.2%	-13.4%	-4.4%	-11.4%
Rutland	105	278	274	1,072	482	2,106	(21)	(39)	(67)	(52)	(64)	(222)	-16.7%	-12.3%	-19.6%	-4.6%	-11.7%	-9.5%
Washington	117	272	297	1,267	296	2,132	(22)	(19)	(28)	139	(157)	(65)	-15.8%	-6.5%	-8.6%	12.3%	-34.7%	-3.0%
Windham	62	169	277	747	189	1,382	(15)	(76)	(10)	(125)	(31)	(242)	-19.5%	-31.0%	-3.5%	-14.3%	-14.1%	-14.9%
Windsor	89	235	254	1,092	279	1,860	(7)	(14)	(22)	91	(44)	11	-7.3%	-5.6%	-8.0%	9.1%	-13.6%	0.6%

Chart 4 – Prequalified Pre-K Program detail - subset of pre-K slot totals in Charts 1-3

			Compared to Dec. 2015			
Jun.2018 PreQ Pre-K Schools	Public School Programs	PreK Slots			% chg in Center Programs	% chg in PreK Slots
Statewide	138	2,953			7.8%	7.8%
Addison	5	78			-37.5%	-37.6%
Bennington	5	130			0.0%	0.0%
Caledonia	10	225			11.1%	3.7%
Chittenden	21	421			-4.5%	-7.1%
Essex	2	25			0.0%	-16.7%
Franklin	15	356			7.1%	7.6%
Grand Isle	2	30			-33.3%	-25.0%
Lamoille	7	158			-12.5%	-8.1%
Orange	7	164			40.0%	36.7%
Orleans	8	142			60.0%	-5.3%
Rutland	18	314			5.9%	5.7%
Washington	17	451			6.3%	16.8%
Windham	9	170			28.6%	18.9%
Windsor	12	289			71.4%	99.3%

					Compared to Dec. 2015			
Jun.2018 PreQ Pre-K Centers	Private Center Programs	PreK Slots	% Progs w/ PreQ PreK	% Slots w/ PreQ PreK	% chg in Center Programs	% chg in PreK Slots	% Progs w/ PreQ PreK '15	% Slots w/ PreQ PreK '15
Statewide	209	4,878	53.0%	64.6%	26.7%	21.9%	39.9%	52.0%
Addison	13	273	46.4%	59.2%	44.4%	27.0%	36.0%	53.8%
Bennington	18	350	64.3%	71.7%	28.6%	-0.6%	46.7%	62.0%
Caledonia	15	264	68.2%	78.1%	66.7%	27.5%	42.9%	62.3%
Chittenden	69	1,886	65.7%	76.7%	21.1%	17.9%	53.3%	65.8%
Essex	1	20	33.3%	40.8%	n/a	n/a	0.0%	0.0%
Franklin	5	137	33.3%	43.8%	66.7%	17.1%	17.6%	36.1%
Grand Isle	3	52	75.0%	83.9%	0.0%	-3.7%	75.0%	84.4%
Lamoille	10	208	47.6%	57.8%	66.7%	92.6%	31.6%	36.7%
Orange	11	179	68.8%	70.2%	37.5%	37.7%	40.0%	46.3%
Orleans	6	106	42.9%	49.8%	50.0%	27.7%	25.0%	30.5%
Rutland	9	248	28.1%	38.2%	-10.0%	-2.0%	27.8%	37.2%
Washington	11	332	29.7%	49.7%	57.1%	112.8%	18.4%	27.2%
Windham	17	319	50.0%	59.5%	-5.6%	6.3%	45.0%	45.0%
Windsor	21	504	60.0%	72.1%	23.5%	18.0%	44.7%	57.2%

					Compared to Dec. 2015			
Jun.2018 PreQ Pre-K Home	Home Provider Programs	PreK Slots	% Progs w/ PreQ PreK	% Slots w/ PreQ PreK	% chg in Center Programs	% chg in PreK Slots	% Progs w/ PreQ PreK '15	% Slots w/ PreQ PreK '15
Statewide	42	115	7.4%	9.1%	68.0%	69.1%	3.3%	4.2%
Addison	4	18	10.8%	13.5%	300.0%	350.0%	2.2%	2.4%
Bennington	1	2	3.0%	3.0%	0.0%	0.0%	2.1%	2.1%
Caledonia	1	2	2.6%	2.3%	0.0%	0.0%	2.1%	2.0%
Chittenden	7	14	7.5%	7.5%	16.7%	-17.6%	4.5%	6.3%
Essex	0	0	0.0%	0.0%	-100.0%	-100.0%	12.5%	12.5%
Franklin	10	18	11.8%	10.7%	233.3%	157.1%	2.4%	2.8%
Grand Isle	0	0	0.0%	0.0%	n/a	n/a	0.0%	0.0%
Lamoille	1	6	3.8%	9.7%	0.0%	0.0%	3.2%	8.8%
Orange	1	2	7.1%	6.7%	0.0%	0.0%	3.8%	3.4%
Orleans	3	6	6.1%	5.9%	0.0%	0.0%	5.6%	5.7%
Rutland	0	0	0.0%	0.0%	n/a	n/a	0.0%	0.0%
Washington	3	15	4.8%	10.1%	200.0%	150.0%	1.2%	3.6%
Windham	3	7	15.8%	17.1%	0.0%	0.0%	10.0%	11.3%
Windsor	8	25	19.0%	24.0%	166.7%	257.1%	5.9%	6.4%

Chart 5 – Statewide Total Capacity

Statewide							Registered Homes (aka Home Based Care)							11/14/18 1:58 PM
Licensed Providers (aka Center or School Based Care)														
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	
Total Private Center Slots	394	2,117	2,289	7,551	1,796	13,753	Tot. Registered Home Slots	564	1,052	1,072	1,257	2,046	5,427	
4&5 star	246	1,358	1,527	5,378	983	9,246	4&5 star	107	187	196	271	390	1,044	
2&3 star	63	369	368	975	351	2,063	2&3 star	260	493	508	555	939	2,495	
1 star & unrated	85	390	394	1,198	462	2,444	1 star & unrated	197	372	368	431	717	1,888	
Total Prequalified PreK Slots (Public and Private)	347	1,217	1,381	7,831	1,078	11,507								
Public School Preq PreK	138	8	36	2,953	117	3,114	Reg. Home Preq PreK	42	65	72	115	137	389	
Private Ctr. Preq PreK	209	1,209	1,345	4,878	961	8,393								
Tot. Center Slots (inc Public PreK)	532	2,125	2,325	10,504	1,913	16,867	Tot. Registered Home Slots	564	1,052	1,072	1,257	2,046	5,427	
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	
Total Private Center Slots	414	2,008	2,230	7,693	1,930	13,861	Tot. Registered Home Slots	768	1,420	1,408	1,634	2,819	7,281	
4&5 star	223	1,122	1,296	4,770	896	8,084	4&5 star	74	120	130	185	253	688	
2&3 star	79	347	381	1,324	366	2,418	2&3 star	301	580	565	627	1,119	2,891	
1 star & unrated	112	539	553	1,599	668	3,359	1 star & unrated	393	720	713	822	1,447	3,702	
Total Prequalified PreK Slots (Public and Private)	293	933	1,143	6,741	949	9,766								
Public School Preq PreK	128	3	17	2,739	86	2,845	Reg. Home Preq PreK	25	37	45	68	76	226	
Private Ctr. Preq PreK	165	930	1,126	4,002	863	6,921								
Tot. Center Slots (inc Public PreK)	542	2,011	2,247	10,432	2,016	16,706	Tot. Registered Home Slots	768	1,420	1,408	1,634	2,819	7,281	
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	
Total Private Center Slots	-4.8%	5.4%	2.6%	-1.8%	-6.9%	-0.8%	Tot. Registered Home Slots	-26.6%	-25.9%	-23.9%	-23.1%	-27.4%	-25.5%	
4&5 star	10.3%	21.0%	17.8%	12.7%	9.7%	14.4%	4&5 star	44.6%	55.8%	50.8%	46.5%	54.2%	51.7%	
2&3 star	-20.3%	6.3%	-3.4%	-26.4%	-4.1%	-14.7%	2&3 star	-13.6%	-15.0%	-10.1%	-11.5%	-16.1%	-13.7%	
1 star & unrated	-24.1%	-27.6%	-28.8%	-25.1%	-30.8%	-27.2%	1 star & unrated	-49.9%	-48.3%	-48.4%	-47.6%	-50.4%	-49.0%	
Total Prequalified PreK Slots (Public and Private)	18.4%	30.4%	20.8%	16.2%	13.6%	17.8%								
Public School Preq PreK	7.8%	166.7%	111.8%	7.8%	36.0%	9.5%	Reg. Home Preq PreK	68.0%	75.7%	60.0%	69.1%	80.3%	72.1%	
Private Ctr. Preq PreK	26.7%	30.0%	19.4%	21.9%	11.4%	21.3%								
Tot. Center Slots (inc Public PreK)	-1.8%	5.7%	3.5%	0.7%	-5.1%	1.0%	Tot. Registered Home Slots	-26.6%	-25.9%	-23.9%	-23.1%	-27.4%	-25.5%	

County Specific Data

On the following pages are county specific data on:

0-5 Population

Child Care Capacity Summary

Licensed Providers (Center and School based) – left side of summary

Registered Homes – right side of summary

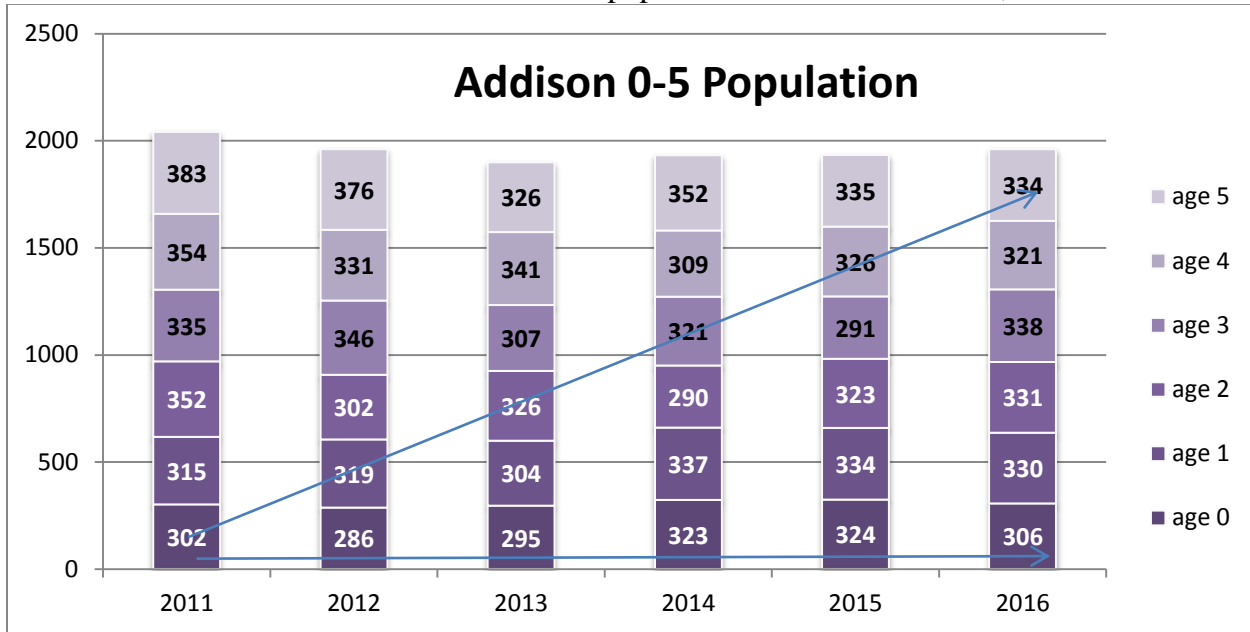
County Map showing center and school based providers

(Home based providers are not included on the county maps)

Addison

Population

0–5 total population as of Jun. 2018 is 1,960



Provider Closures

Addison saw two licensed programs cease operation within the 42-month period analyzed. However new programs came online within the same time period leaving the center count the same.

In Addison county 14 registered homes ceased operation in the 42-month period analyzed. Some of this impact was mitigated by new entrants.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs – None

Public Early Education Programs – not Prequalified Pre-K

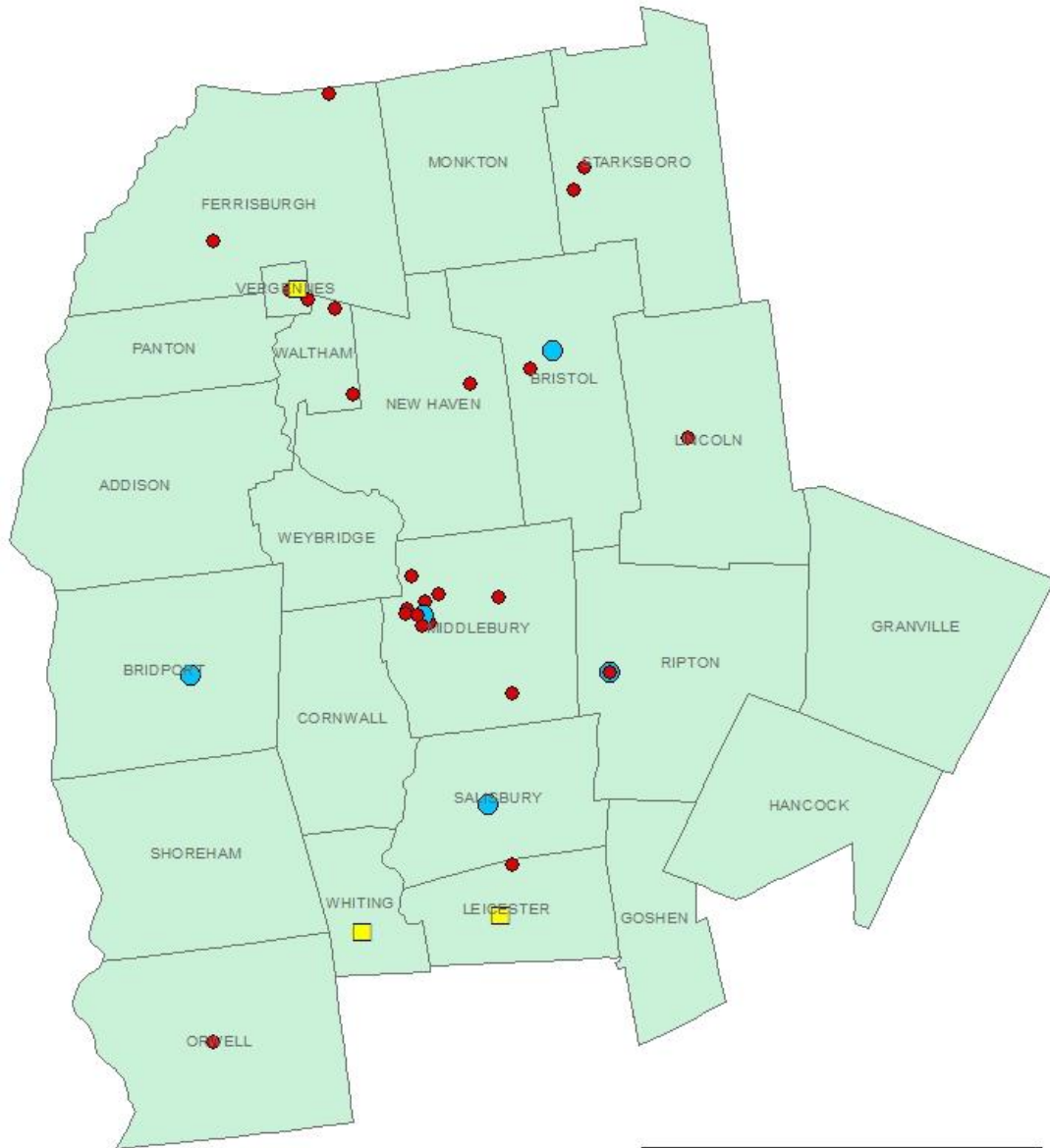
In Addison there are three public early education programs that are not prequalified pre-K as of Jun. 2018.

County Summary

Addison							11/14/18 2:01 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	28	90	100	461	23	674	Tot. Registered Home Slots	37	70	13	133	130	346
4&5 star	17	44	68	313	8	433	4&5 star	8	14	2	32	20	68
2&3 star	4	28	10	54	0	92	2&3 star	17	32	9	55	66	162
1 star & unrated	7	18	22	94	15	149	1 star & unrated	12	24	2	46	44	116
Total Prequalified PreK Slots (Public and Private)	18	28	32	351	8	419							
Public School Preq PreK	5	0	0	78	0	78	Reg. Home Preq PreK	4	6	0	18	8	32
Private Ctr. Preq PreK	13	28	32	273	8	341	Tot. Registered Home Slots	37	70	13	133	130	346
Tot. Center Slots (inc Public PreK)	33	90	100	539	23	752							
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	25	76	93	400	23	592	Tot. Registered Home Slots	45	86	11	166	162	425
4&5 star	15	46	71	276	8	401	4&5 star	5	8	2	20	12	42
2&3 star	4	12	0	43	0	55	2&3 star	13	26	1	50	48	125
1 star & unrated	6	18	22	81	15	136	1 star & unrated	27	52	8	96	102	258
Total Prequalified PreK Slots (Public and Private)	17	24	28	340	8	400							
Public School Preq PreK	8	0	0	125	0	125	Reg. Home Preq PreK	1	2	0	4	4	10
Private Ctr. Preq PreK	9	24	28	215	8	275	Tot. Registered Home Slots	45	86	11	166	162	425
Tot. Center Slots (inc Public PreK)	33	76	93	525	23	717							
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	12.0%	18.4%	7.5%	15.3%	0.0%	13.9%	Tot. Registered Home Slots	-17.8%	-18.6%	18.2%	-19.9%	-19.8%	-18.6%
4&5 star	13.3%	-4.3%	-4.2%	13.4%	0.0%	8.0%	4&5 star	60.0%	75.0%	0.0%	60.0%	66.7%	61.9%
2&3 star	0.0%	133.3%	N/A	25.6%	N/A	67.3%	2&3 star	30.8%	23.1%	800.0%	10.0%	37.5%	29.6%
1 star & unrated	16.7%	0.0%	0.0%	16.0%	0.0%	9.6%	1 star & unrated	-55.6%	-53.8%	-75.0%	-52.1%	-56.9%	-55.0%
Total Prequalified PreK Slots (Public and Private)	5.9%	16.7%	14.3%	3.2%	0.0%	4.8%							
Public School Preq PreK	-37.5%	N/A	N/A	-37.6%	N/A	-37.6%	Reg. Home Preq PreK	300.0%	200.0%	N/A	350.0%	100.0%	220.0%
Private Ctr. Preq PreK	44.4%	16.7%	14.3%	27.0%	0.0%	24.0%	Tot. Registered Home Slots	-17.8%	-18.6%	18.2%	-19.9%	-19.8%	-18.6%
Tot. Center Slots (inc Public PreK)	0.0%	18.4%	7.5%	2.7%	0.0%	4.9%							

Addison County, Vermont

Licensed Center Based Care as of June 2018



Legend

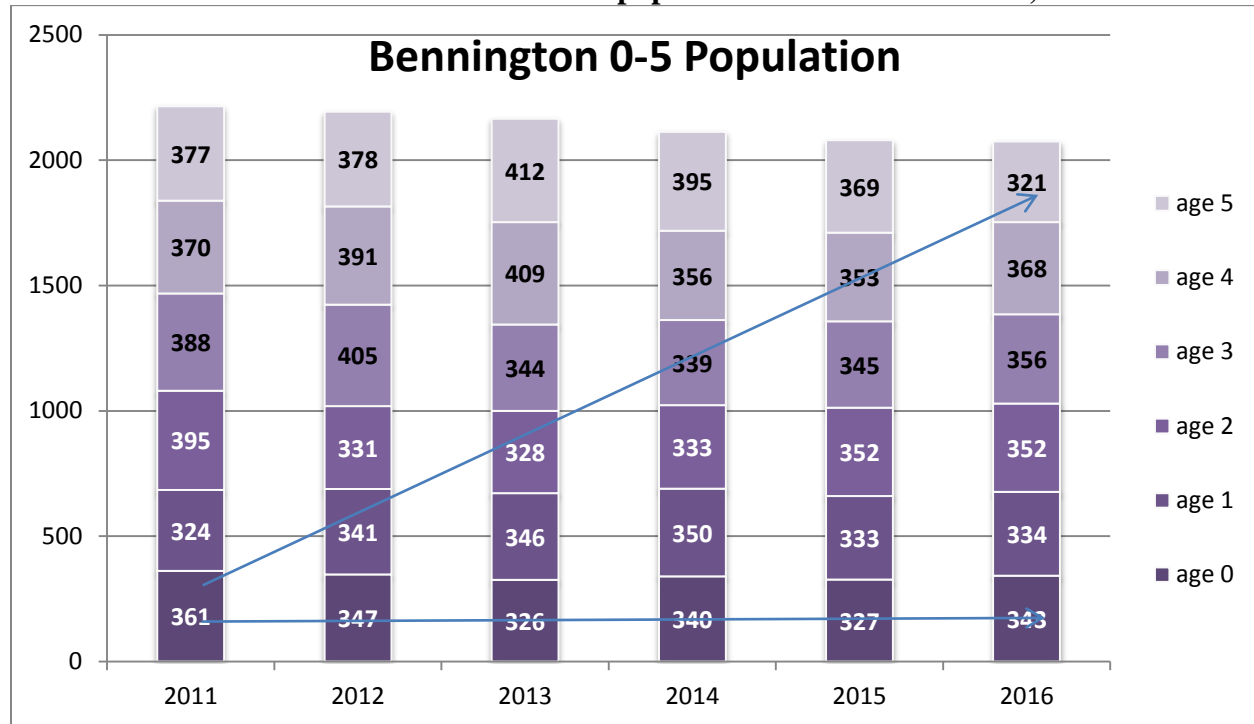
Public or Private

- All Private Centers
- Public Prequalified Pre-K Programs
- Public Early Ed (not Prequalified)

Bennington

Population

0-5 total population as of Jun. 2018 is 2,074



Provider Closures

Bennington saw one center based program cease operation within the 42 month period analyzed. In Bennington 20 registered homes ceased operation in the 42 month period analyzed. Some of this impact was mitigated by new entrants. The net impact on home based slots is noted in the capacity report below.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

Bennington has one non-recurring program but there was no change in this program in this period so there is no impact to the private center comparison in this period.

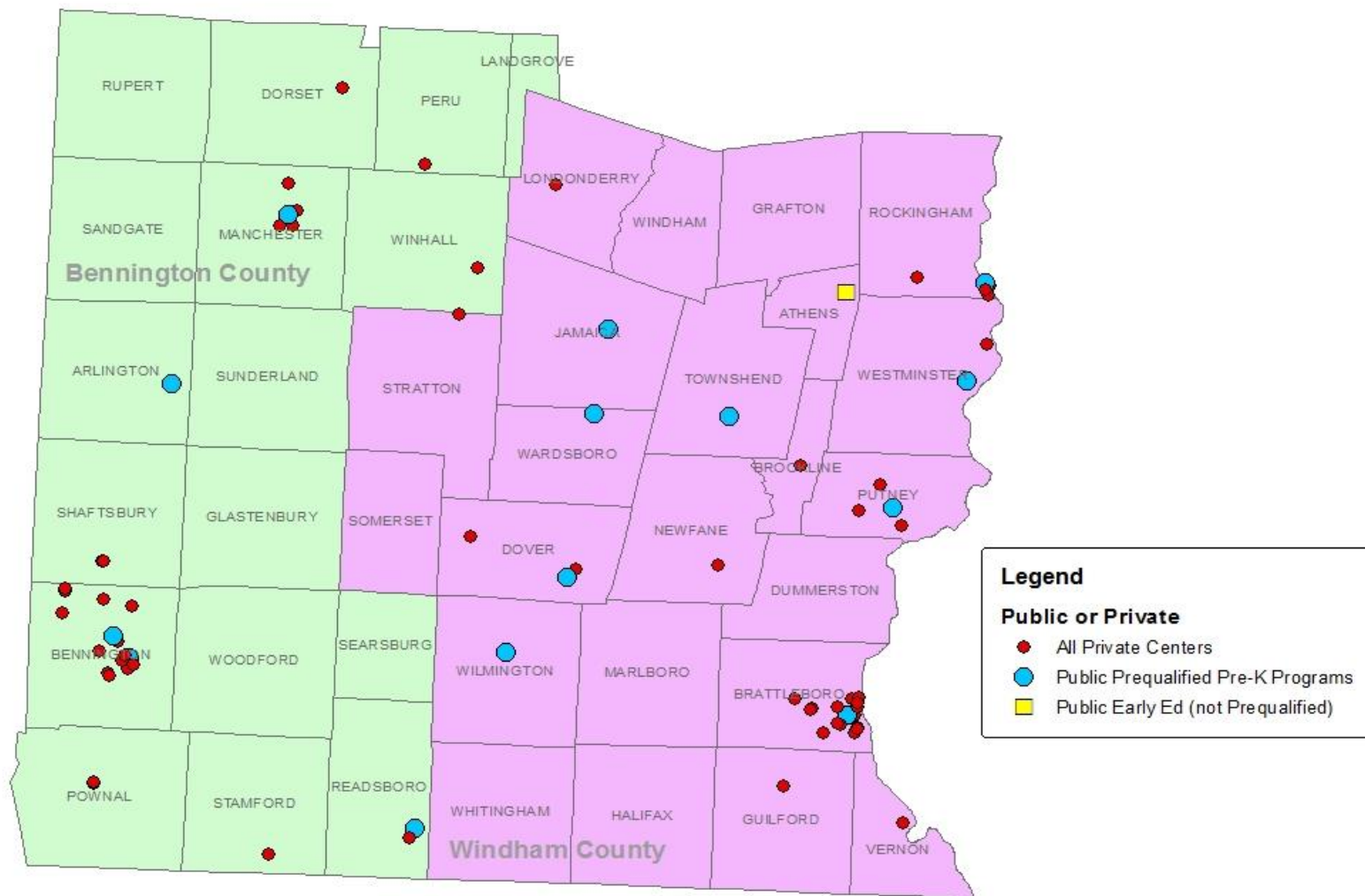
Public Early Education Programs – not Prequalified Pre-K - None

County Summary

Bennington							11/14/18 2:02 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	28	169	168	488	106	931	Tot. Registered Home Slots	33	65	64	66	117	312
4&5 star	19	127	138	346	77	688	4&5 star	4	8	8	8	12	36
2&3 star	5	30	20	60	23	133	2&3 star	20	39	39	40	71	189
1 star & unrated	4	12	10	82	6	110	1 star & unrated	9	18	17	18	34	87
Total Prequalified PreK Slots (Public and Private)	23	131	130	480	95	836							
Public School Preq PreK	5	0	0	130	0	130	Reg. Home Preq PreK	1	2	2	2	4	10
Private Ctr. Preq PreK	18	131	130	350	95	706							
Tot. Center Slots (inc Public PreK)	33	169	168	618	106	1,061	Tot. Registered Home Slots	33	65	64	66	117	312
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	30	161	163	568	88	980	Tot. Registered Home Slots	48	88	88	96	185	457
4&5 star	20	114	121	407	80	722	4&5 star	4	6	7	11	16	40
2&3 star	6	32	29	87	5	153	2&3 star	25	48	48	48	96	240
1 star & unrated	4	15	13	74	3	105	1 star & unrated	19	34	33	37	73	177
Total Prequalified PreK Slots (Public and Private)	19	81	83	482	67	713							
Public School Preq PreK	5	0	0	130	0	130	Reg. Home Preq PreK	1	2	2	2	4	10
Private Ctr. Preq PreK	14	81	83	352	67	583							
Tot. Center Slots (inc Public PreK)	35	161	163	698	88	1,110	Tot. Registered Home Slots	48	88	88	96	185	457
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-6.7%	5.0%	3.1%	-14.1%	20.5%	-5.0%	Tot. Registered Home Slots	-31.3%	-26.1%	-27.3%	-31.3%	-36.8%	-31.7%
4&5 star	-5.0%	11.4%	14.0%	-15.0%	-3.8%	-4.7%	4&5 star	0.0%	33.3%	14.3%	-27.3%	-25.0%	-10.0%
2&3 star	-16.7%	-6.3%	-31.0%	-31.0%	360.0%	-13.1%	2&3 star	-20.0%	-18.8%	-18.8%	-16.7%	-26.0%	-21.3%
1 star & unrated	0.0%	-20.0%	-23.1%	10.8%	100.0%	4.8%	1 star & unrated	-52.6%	-47.1%	-48.5%	-51.4%	-53.4%	-50.8%
Total Prequalified PreK Slots (Public and Private)	21.1%	61.7%	56.6%	-0.4%	41.8%	17.3%							
Public School Preq PreK	0.0%	N/A	N/A	0.0%	N/A	0.0%	Reg. Home Preq PreK	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Private Ctr. Preq PreK	28.6%	61.7%	56.6%	-0.6%	41.8%	21.1%							
Tot. Center Slots (inc Public PreK)	-5.7%	5.0%	3.1%	-11.5%	20.5%	-4.4%	Tot. Registered Home Slots	-31.3%	-26.1%	-27.3%	-31.3%	-36.8%	-31.7%

Bennington and Windham Counties, Vermont

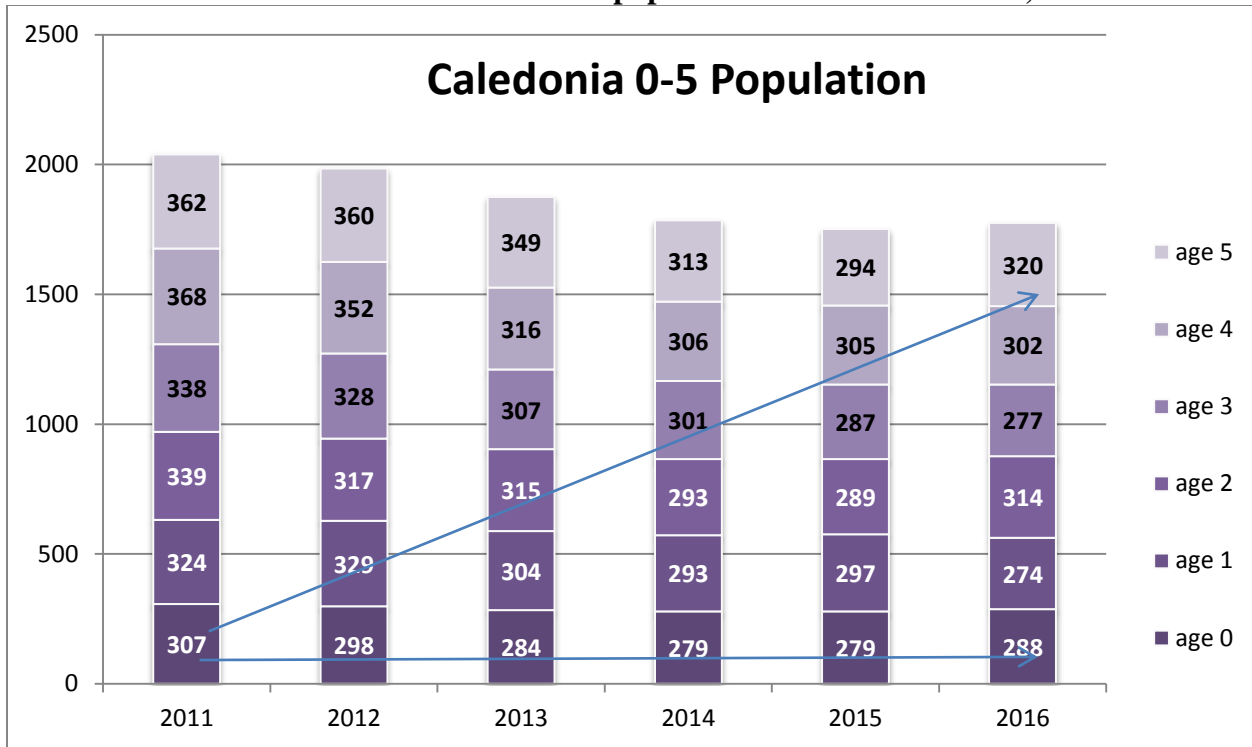
Licensed Center Based Care as of June 2018



Caledonia

Population

0-5 total population as of Jun. 2018 is 1,775



Provider Closures

No center based programs closed in the period analyzed in this county.

In Caledonia 19 registered homes ceased operation in the 42 month period analyzed. Some of this impact was mitigated by new entrants. The net impact on home based slots is noted in the capacity report below.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs- None

Public Early Education Programs – not Prequalified Pre-K - None

County Summary

Caledonia

11/14/18 2:03 PM

Licensed Providers (aka Center or School Based Care)

Registered Homes (aka Home Based Care)

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	22	102	126	338	131	697
4&5 star	13	72	95	242	93	502
2&3 star	6	27	28	69	38	162
1 star & unrated	3	3	3	27	0	33
Total Prequalified PreK Slots (Public and Private)	25	86	113	489	116	804
Public School Preq PreK	10	0	0	225	0	225
Private Ctr. Preq PreK	15	86	113	264	116	579
Tot. Center Slots (inc Public PreK)	32	102	126	563	131	922

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	38	74	86	88	148	396
4&5 star	7	14	20	20	28	82
2&3 star	22	44	48	48	84	224
1 star & unrated	9	16	18	20	36	90
Reg. Home Preq PreK	1	2	2	2	4	10
Tot. Registered Home Slots	38	74	86	88	148	396

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	21	81	86	332	119	618
4&5 star	10	60	60	222	93	435
2&3 star	3	13	19	27	19	78
1 star & unrated	8	8	7	83	7	105
Total Prequalified PreK Slots (Public and Private)	18	56	65	424	95	640
Public School Preq PreK	9	0	0	217	0	217
Private Ctr. Preq PreK	9	56	65	207	95	423
Tot. Center Slots (inc Public PreK)	30	81	86	549	119	835

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	48	95	92	98	184	469
4&5 star	4	8	8	8	16	40
2&3 star	25	51	48	52	92	243
1 star & unrated	19	36	36	38	76	186
Reg. Home Preq PreK	1	2	2	2	4	10
Tot. Registered Home Slots	48	95	92	98	184	469

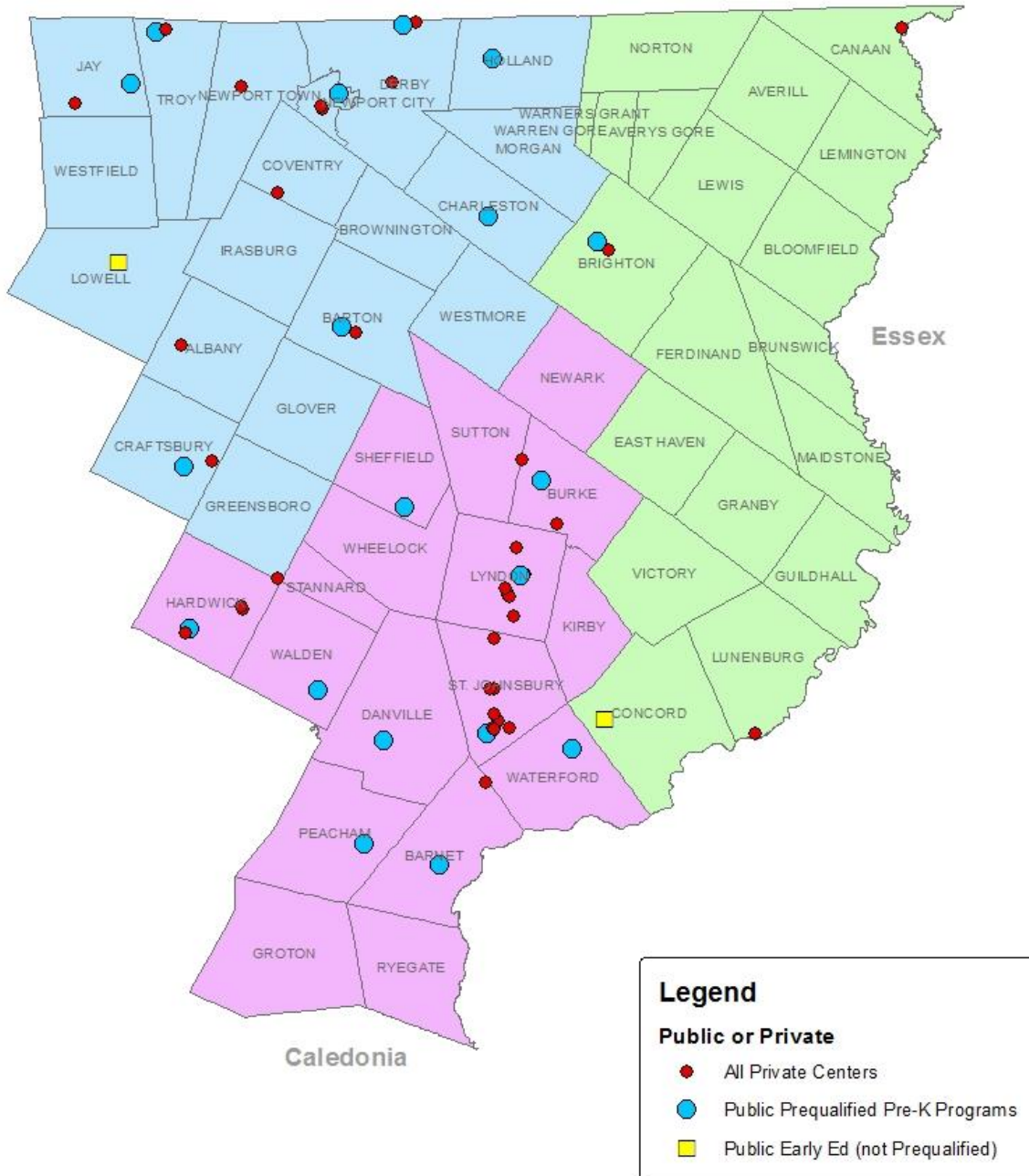
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	4.8%	25.9%	46.5%	1.8%	10.1%	12.8%
4&5 star	30.0%	20.0%	58.3%	9.0%	0.0%	15.4%
2&3 star	100.0%	107.7%	47.4%	155.6%	100.0%	107.7%
1 star & unrated	-62.5%	-62.5%	-57.1%	-67.5%	-100.0%	-68.6%
Total Prequalified PreK Slots (Public and Private)	38.9%	53.6%	73.8%	15.3%	22.1%	25.6%
Public School Preq PreK	11.1%	N/A	N/A	3.7%	N/A	3.7%
Private Ctr. Preq PreK	66.7%	53.6%	73.8%	27.5%	22.1%	36.9%
Tot. Center Slots (inc Public PreK)	6.7%	25.9%	46.5%	2.6%	10.1%	10.4%

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	-20.8%	-22.1%	-6.5%	-10.2%	-19.6%	-15.6%
4&5 star	75.0%	75.0%	150.0%	150.0%	75.0%	105.0%
2&3 star	-12.0%	-13.7%	0.0%	-7.7%	-8.7%	-7.8%
1 star & unrated	-52.6%	-55.6%	-50.0%	-47.4%	-52.6%	-51.6%
Reg. Home Preq PreK	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tot. Registered Home Slots	-20.8%	-22.1%	-6.5%	-10.2%	-19.6%	-15.6%

Caledonia, Essex, and Orleans Counties, Vermont

Licensed Center Based Care as of June 2018

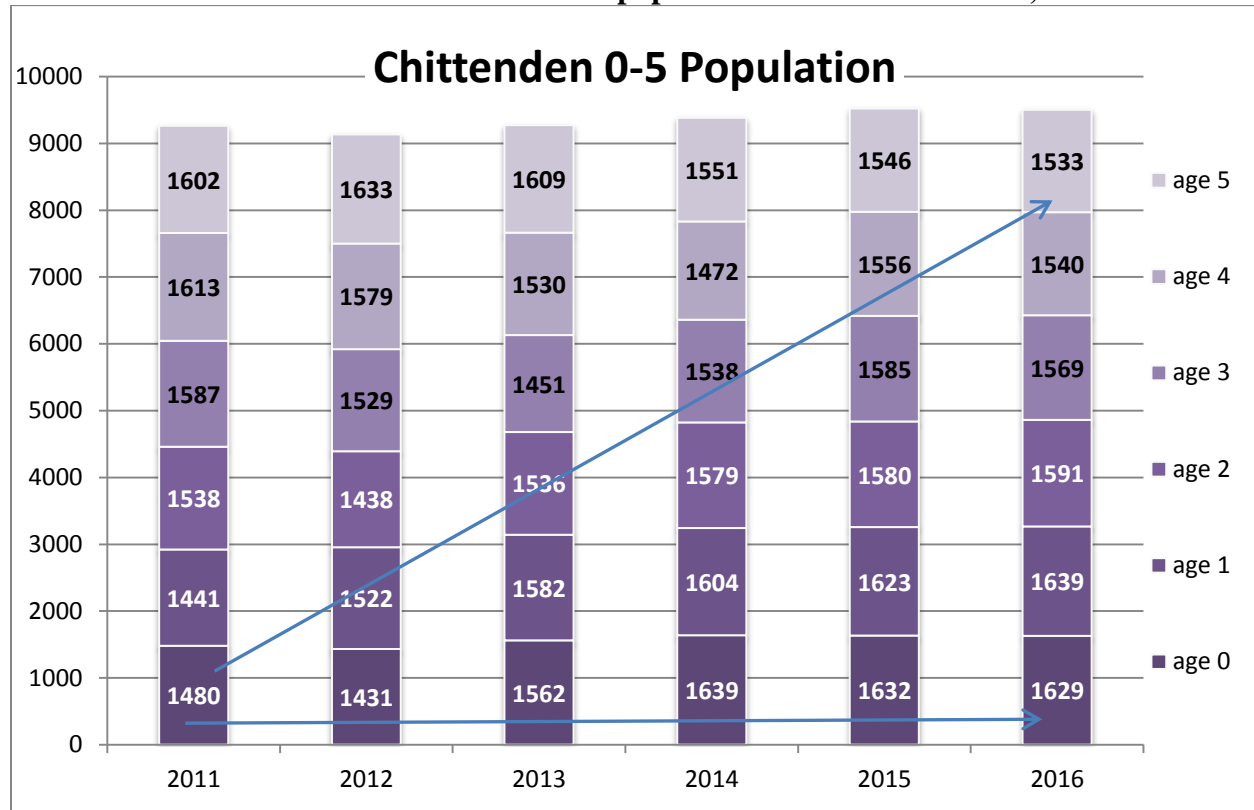
Orleans



Chittenden

Population

0-5 total population as of Jun. 2018 is 9,510



Provider Closures

Nine center based programs closed in Chittenden in the period analyzed.
Fifty one registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

There is one non-recurring program at Bolton, this program changed the distribution of it slots reducing infants while increasing all other slot types. The impact of these non-recurring slots changes in fairly minimal for the county.

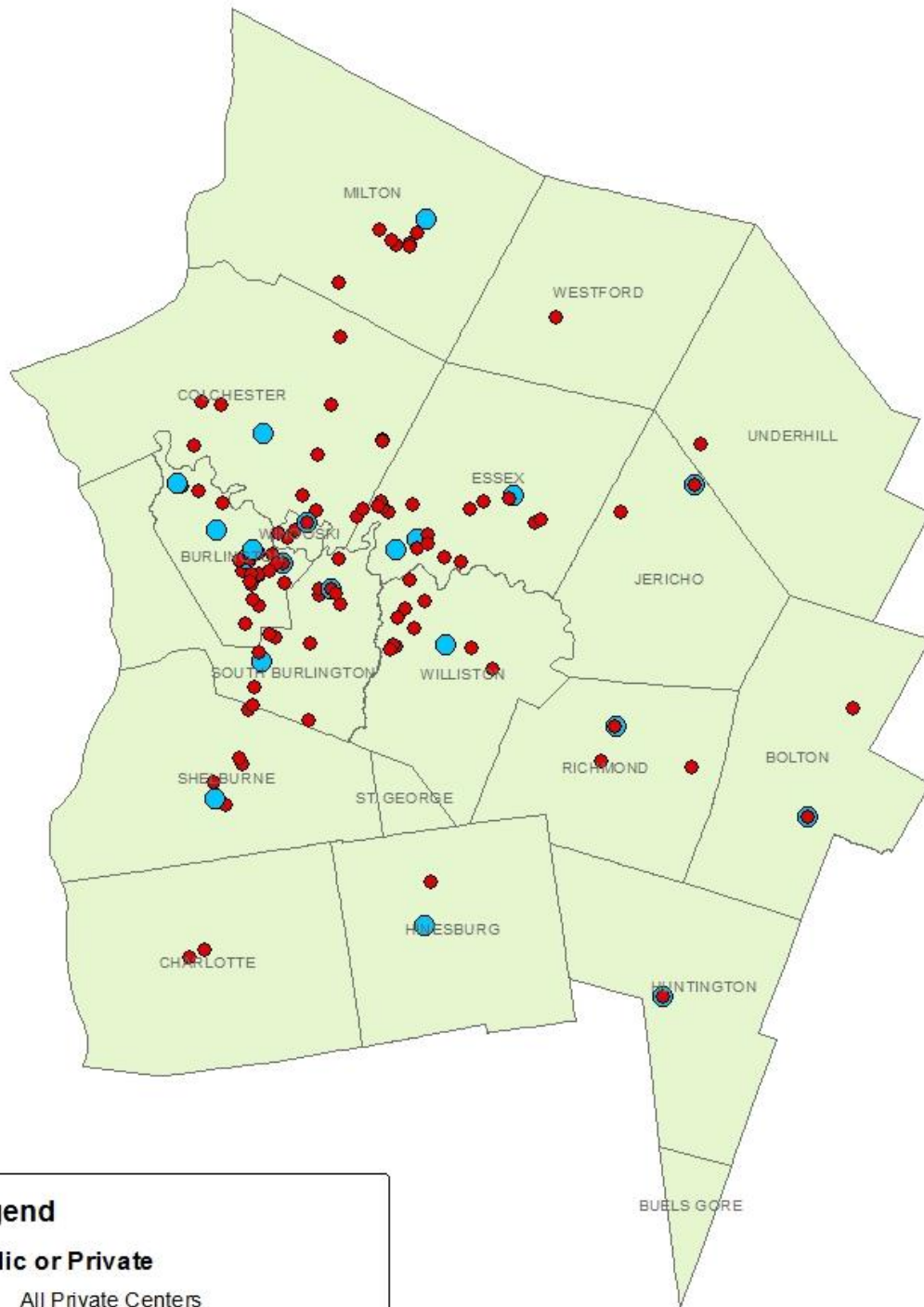
Public Early Education Programs – not Prequalified Pre-K - None

County Summary

Chittenden							11/14/18 2:03 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	105	884	842	2,460	579	4,765	Tot. Registered Home Slots	93	176	179	187	324	866
4&5 star	70	609	604	1,836	406	3,455	4&5 star	18	33	34	41	63	171
2&3 star	15	132	134	320	102	688	2&3 star	35	68	70	69	117	324
1 star & unrated	20	143	104	304	71	622	1 star & unrated	40	75	75	77	144	371
Total Prequalified PreK Slots (Public and Private)	90	589	594	2,307	443	3,933							
Public School Preq PreK	21	0	4	421	0	425	Reg. Home Preq PreK	7	14	14	14	22	64
Private Ctr. Preq PreK	69	589	590	1,886	443	3,508							
Tot. Center Slots (inc Public PreK)	126	884	846	2,881	579	5,190	Tot. Registered Home Slots	93	176	179	187	324	866
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	107	781	811	2,430	671	4,693	Tot. Registered Home Slots	133	242	250	269	477	1,238
4&5 star	61	447	488	1,544	372	2,851	4&5 star	13	20	24	32	38	114
2&3 star	16	120	123	401	145	789	2&3 star	43	86	85	85	149	405
1 star & unrated	30	214	200	485	154	1,053	1 star & unrated	77	136	141	152	290	719
Total Prequalified PreK Slots (Public and Private)	79	453	518	2,053	431	3,455							
Public School Preq PreK	22	0	4	453	0	457	Reg. Home Preq PreK	6	9	11	17	16	53
Private Ctr. Preq PreK	57	453	514	1,600	431	2,998							
Tot. Center Slots (inc Public PreK)	129	781	815	2,883	671	5,150	Tot. Registered Home Slots	133	242	250	269	477	1,238
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-1.9%	13.2%	3.8%	1.2%	-13.7%	1.5%	Tot. Registered Home Slots	-30.1%	-27.3%	-28.4%	-30.5%	-32.1%	-30.0%
4&5 star	14.8%	36.2%	23.8%	18.9%	9.1%	21.2%	4&5 star	38.5%	65.0%	41.7%	28.1%	65.8%	50.0%
2&3 star	-6.3%	10.0%	8.9%	-20.2%	-29.7%	-12.8%	2&3 star	-18.6%	-20.9%	-17.6%	-18.8%	-21.5%	-20.0%
1 star & unrated	-33.3%	-33.2%	-48.0%	-37.3%	-53.9%	-40.9%	1 star & unrated	-48.1%	-44.9%	-46.8%	-49.3%	-50.3%	-48.4%
Total Prequalified PreK Slots (Public and Private)	13.9%	30.0%	14.7%	12.4%	2.8%	13.8%							
Public School Preq PreK	-4.5%	N/A	0.0%	-7.1%	N/A	-7.0%	Reg. Home Preq PreK	16.7%	55.6%	27.3%	-17.6%	37.5%	20.8%
Private Ctr. Preq PreK	21.1%	30.0%	14.8%	17.9%	2.8%	17.0%							
Tot. Center Slots (inc Public PreK)	-2.3%	13.2%	3.8%	-0.1%	-13.7%	0.8%	Tot. Registered Home Slots	-30.1%	-27.3%	-28.4%	-30.5%	-32.1%	-30.0%

Chittenden County, Vermont

Licensed Center Based Care as of June 2018



Legend

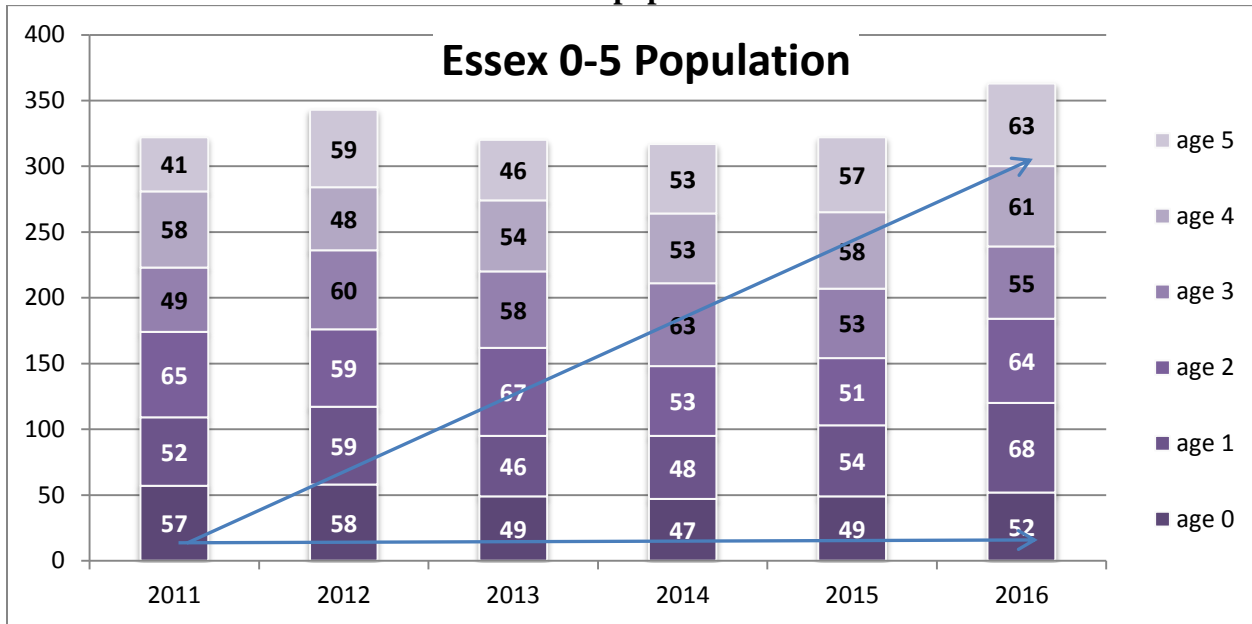
Public or Private

- All Private Centers
- Public Prequalified Pre-K Programs

Essex

Population

0–5 total population as of Jun. 2018 is 363



Provider Closures

No center based programs closed in the period analyzed.
Five registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs – None

Public Early Education Programs – not Prequalified Pre-K

In Essex there is one public early education program that is not prequalified pre-K as of Jun. 2018.

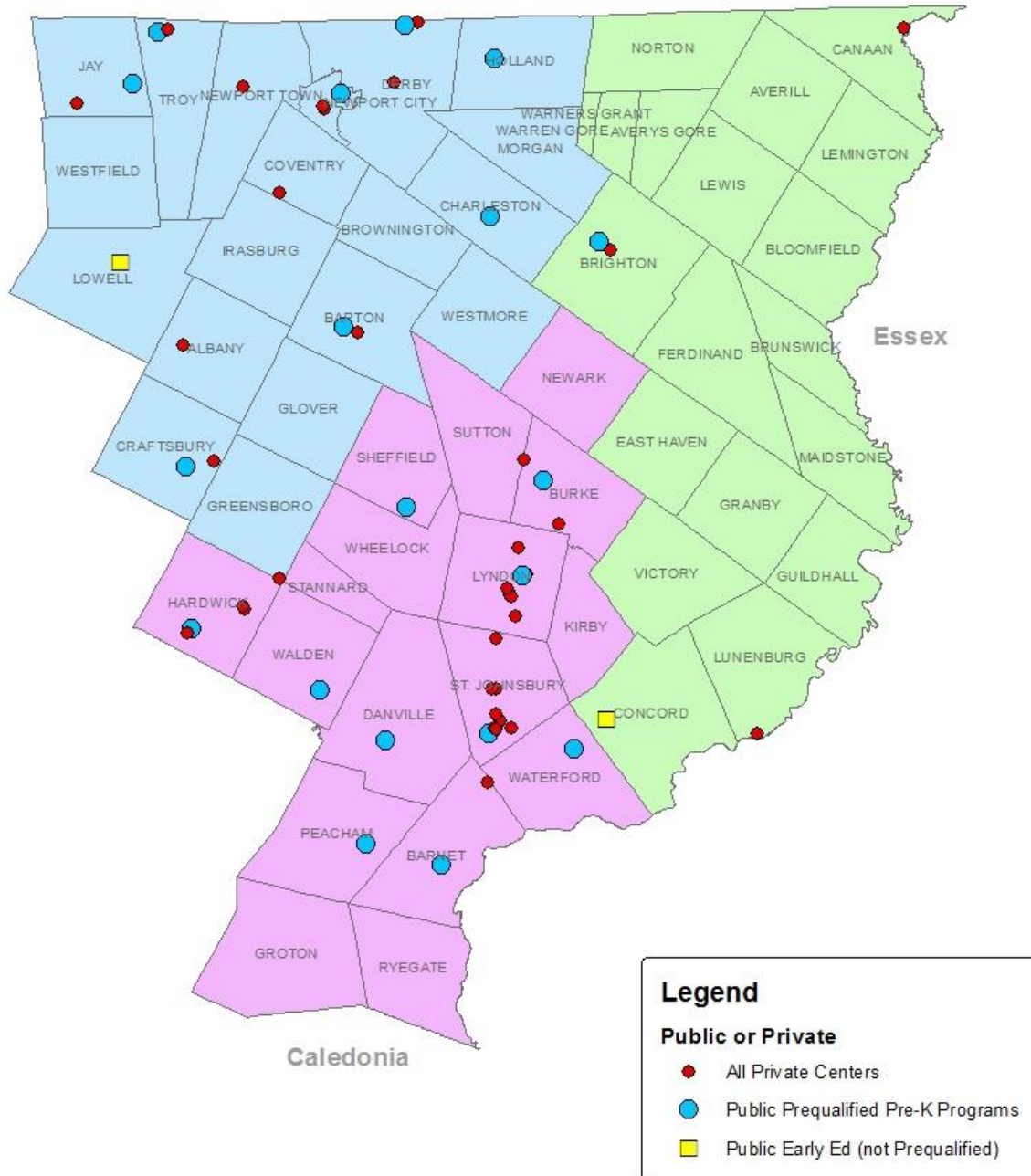
County Summary

Essex							11/14/18 2:03 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	3	0	0	49	0	49	Tot. Registered Home Slots	5	10	12	12	20	54
4&5 star	3	0	0	49	0	49	4&5 star	2	4	4	4	8	20
2&3 star	0	0	0	0	0	0	2&3 star	1	2	4	4	4	14
1 star & unrated	0	0	0	0	0	0	1 star & unrated	2	4	4	4	8	20
Total Prequalified PreK Slots (Public and Private)	3	0	0	45	0	45							
Public School Preq PreK	2	0	0	25	0	25	Reg. Home Preq PreK	0	0	0	0	0	0
Private Ctr. Preq PreK	1	0	0	20	0	20							
Tot. Center Slots (inc Public PreK)	5	0	0	74	0	74	Tot. Registered Home Slots	5	10	12	12	20	54
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	3	0	0	61	0	61	Tot. Registered Home Slots	8	16	16	16	32	80
4&5 star	2	0	0	46	0	46	4&5 star	2	4	4	4	8	20
2&3 star	1	0	0	15	0	15	2&3 star	0	0	0	0	0	0
1 star & unrated	0	0	0	0	0	0	1 star & unrated	6	12	12	12	24	60
Total Prequalified PreK Slots (Public and Private)	2	0	0	30	0	30							
Public School Preq PreK	2	0	0	30	0	30	Reg. Home Preq PreK	1	2	2	2	4	10
Private Ctr. Preq PreK	0	0	0	0	0	0							
Tot. Center Slots (inc Public PreK)	5	0	0	91	0	91	Tot. Registered Home Slots	8	16	16	16	32	80
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	0.0%	N/A	N/A	-19.7%	N/A	-19.7%	Tot. Registered Home Slots	-37.5%	-37.5%	-25.0%	-25.0%	-37.5%	-32.5%
4&5 star	50.0%	N/A	N/A	6.5%	N/A	6.5%	4&5 star	0.0%	0.0%	0.0%	0.0%	0.0%	
2&3 star	-100.0%	N/A	N/A	-100.0%	N/A	-100.0%	2&3 star	N/A	N/A	N/A	N/A	N/A	
1 star & unrated	N/A	N/A	N/A	N/A	N/A	N/A	1 star & unrated	-66.7%	-66.7%	-66.7%	-66.7%	-66.7%	
Total Prequalified PreK Slots (Public and Private)	50.0%	N/A	N/A	50.0%	N/A	50.0%							
Public School Preq PreK	0.0%	N/A	N/A	-16.7%	N/A	-16.7%	Reg. Home Preq PreK	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	
Private Ctr. Preq PreK	N/A	N/A	N/A	N/A	N/A	N/A							
Tot. Center Slots (inc Public PreK)	0.0%	N/A	N/A	-18.7%	N/A	-18.7%	Tot. Registered Home Slots	-37.5%	-37.5%	-25.0%	-25.0%	-37.5%	-32.5%

Caledonia, Essex, and Orleans Counties, Vermont

Licensed Center Based Care as of June 2018

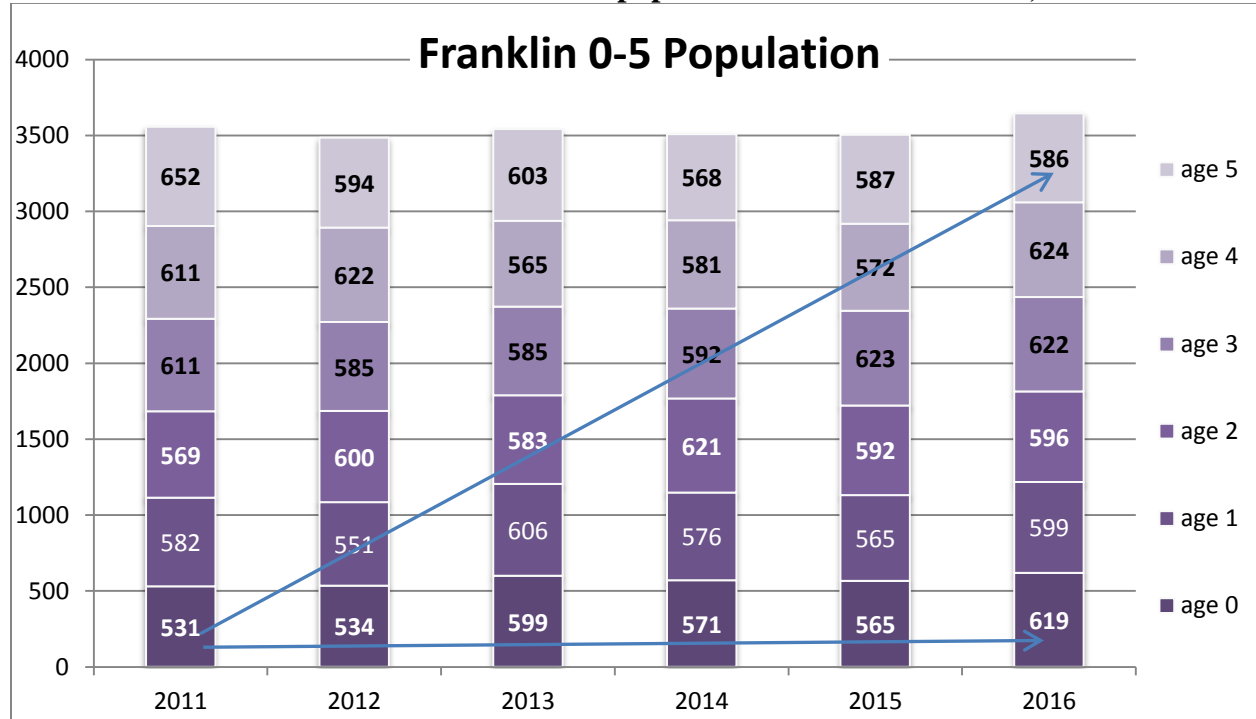
Orleans



Franklin

Population

0-5 total population as of Jun. 2018 is 3,646



Provider Closures

Four center based programs closed in Franklin in the period analyzed.
Sixty one registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs- None

Public Early Education Programs – not Prequalified Pre-K

In Franklin there is one public early education program that is not prequalified pre-K as of Jun. 2018.

County Summary

Franklin

11/14/18 2:04 PM

Licensed Providers (aka Center or School Based Care)

Registered Homes (aka Home Based Care)

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	15	62	60	313	107	542
4&5 star	6	8	10	177	0	195
2&3 star	5	32	24	95	73	224
1 star & unrated	4	22	26	41	34	123
Total Prequalified PreK Slots (Public and Private)	20	8	10	493	23	534
Public School Preq PreK	15	0	0	356	13	369
Private Ctr. Preq PreK	5	8	10	137	10	165
Tot. Center Slots (inc Public PreK)	30	62	60	669	120	911

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	85	151	169	168	326	814
4&5 star	14	24	28	26	61	139
2&3 star	45	77	91	91	167	426
1 star & unrated	26	50	50	51	98	249
Reg. Home Preq PreK	10	15	23	18	33	89
Tot. Registered Home Slots	85	151	169	168	326	814

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	17	61	71	324	75	531
4&5 star	4	8	10	132	0	150
2&3 star	3	13	20	74	44	151
1 star & unrated	10	40	41	118	31	230
Total Prequalified PreK Slots (Public and Private)	17	8	10	448	13	479
Public School Preq PreK	14	0	0	331	13	344
Private Ctr. Preq PreK	3	8	10	117	0	135
Tot. Center Slots (inc Public PreK)	31	61	71	655	88	875

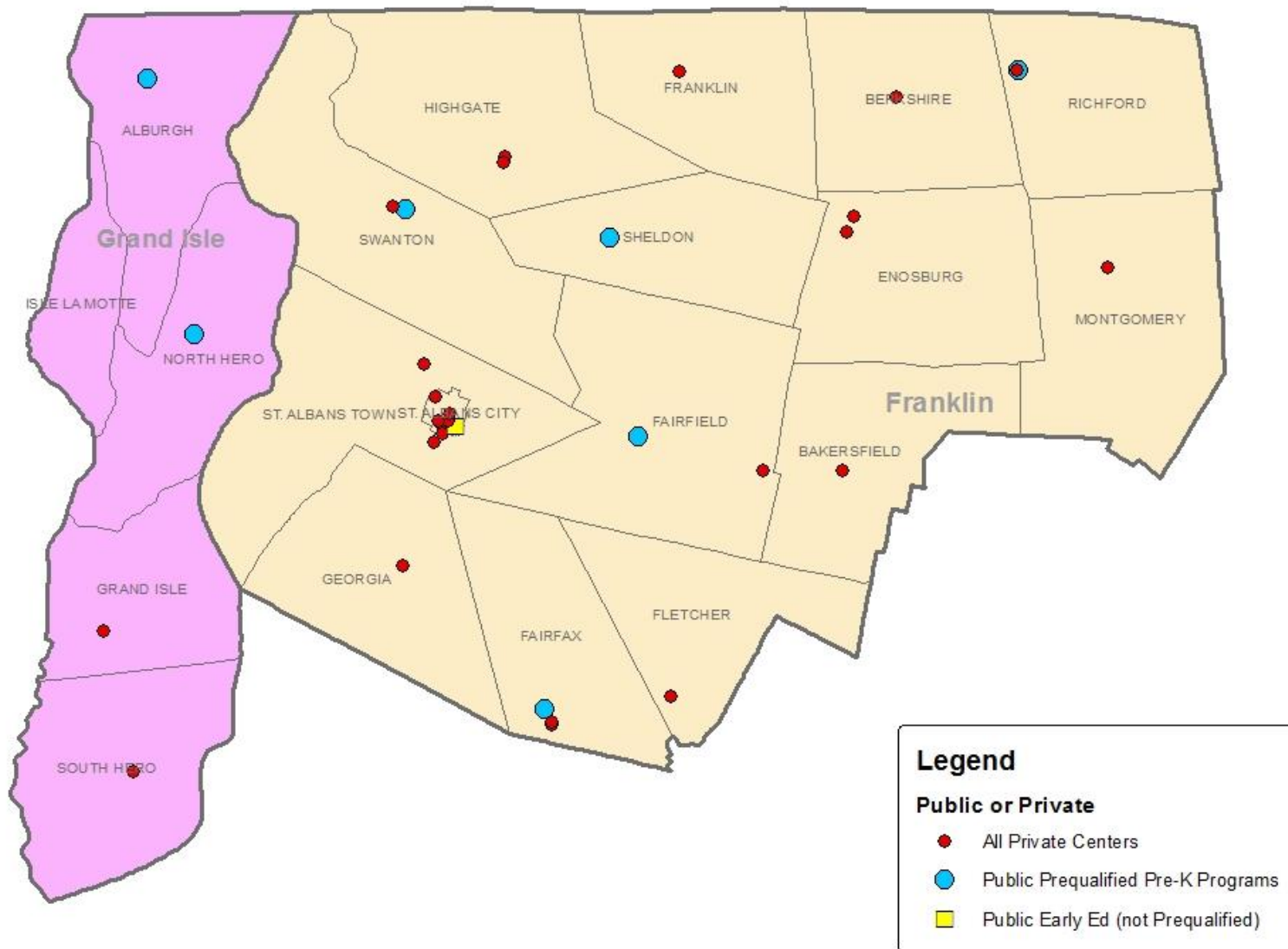
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	126	216	244	250	478	1,188
4&5 star	8	11	14	14	36	75
2&3 star	48	86	97	100	184	467
1 star & unrated	70	119	133	136	258	646
Reg. Home Preq PreK	3	4	6	7	10	27
Tot. Registered Home Slots	126	216	244	250	478	1,188

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-11.8%	1.6%	-15.5%	-3.4%	42.7%	2.1%
4&5 star	50.0%	0.0%	0.0%	34.1%	N/A	30.0%
2&3 star	66.7%	146.2%	20.0%	28.4%	65.9%	48.3%
1 star & unrated	-60.0%	-45.0%	-36.6%	-65.3%	9.7%	-46.5%
Total Prequalified PreK Slots (Public and Private)	17.6%	0.0%	0.0%	10.0%	76.9%	11.5%
Public School Preq PreK	7.1%	N/A	N/A	7.6%	0.0%	7.3%
Private Ctr. Preq PreK	66.7%	0.0%	0.0%	17.1%	N/A	22.2%
Tot. Center Slots (inc Public PreK)	-3.2%	1.6%	-15.5%	2.1%	36.4%	4.1%

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	-32.5%	-30.1%	-30.7%	-32.8%	-31.8%	-31.5%
4&5 star	75.0%	118.2%	100.0%	85.7%	69.4%	85.3%
2&3 star	-6.3%	-10.5%	-6.2%	-9.0%	-9.2%	-8.8%
1 star & unrated	-62.9%	-58.0%	-62.4%	-62.5%	-62.0%	-61.5%
Reg. Home Preq PreK	233.3%	275.0%	283.3%	157.1%	230.0%	229.6%
Tot. Registered Home Slots	-32.5%	-30.1%	-30.7%	-32.8%	-31.8%	-31.5%

Franklin and Grand Isle Counties, Vermont

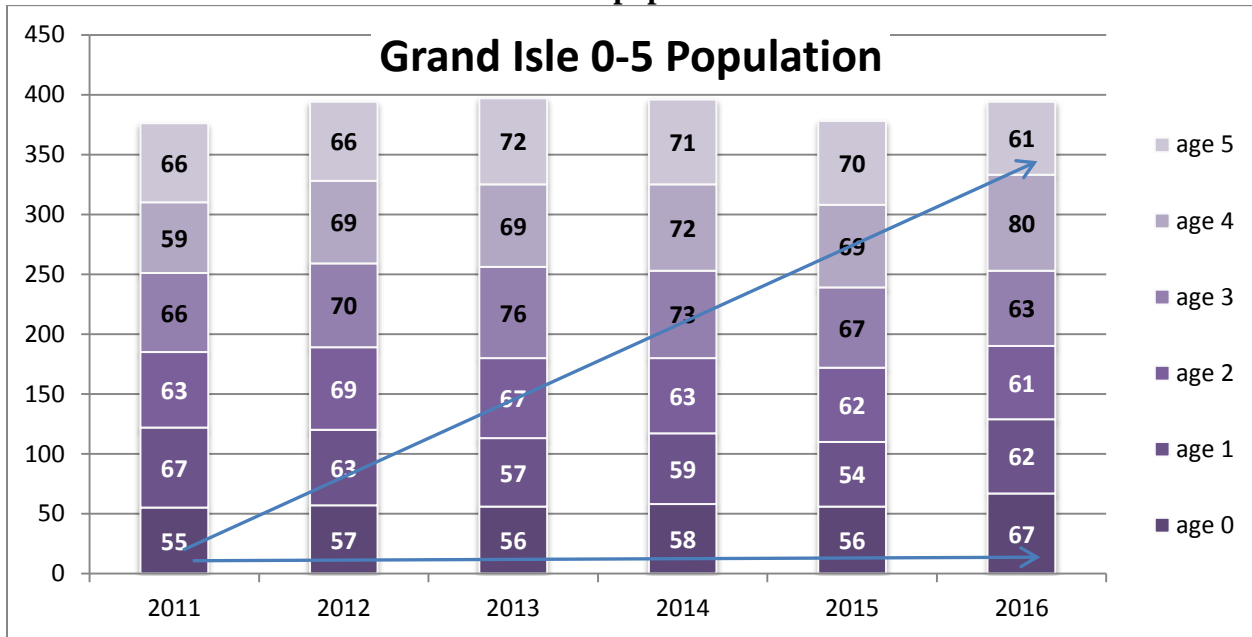
Licensed Center Based Care as of June 2018



Grand Isle

Population

0-5 total population as of Jun. 2018 is 394



Provider Closures

One center based program closed in the period analyzed.
 Nine registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs- None

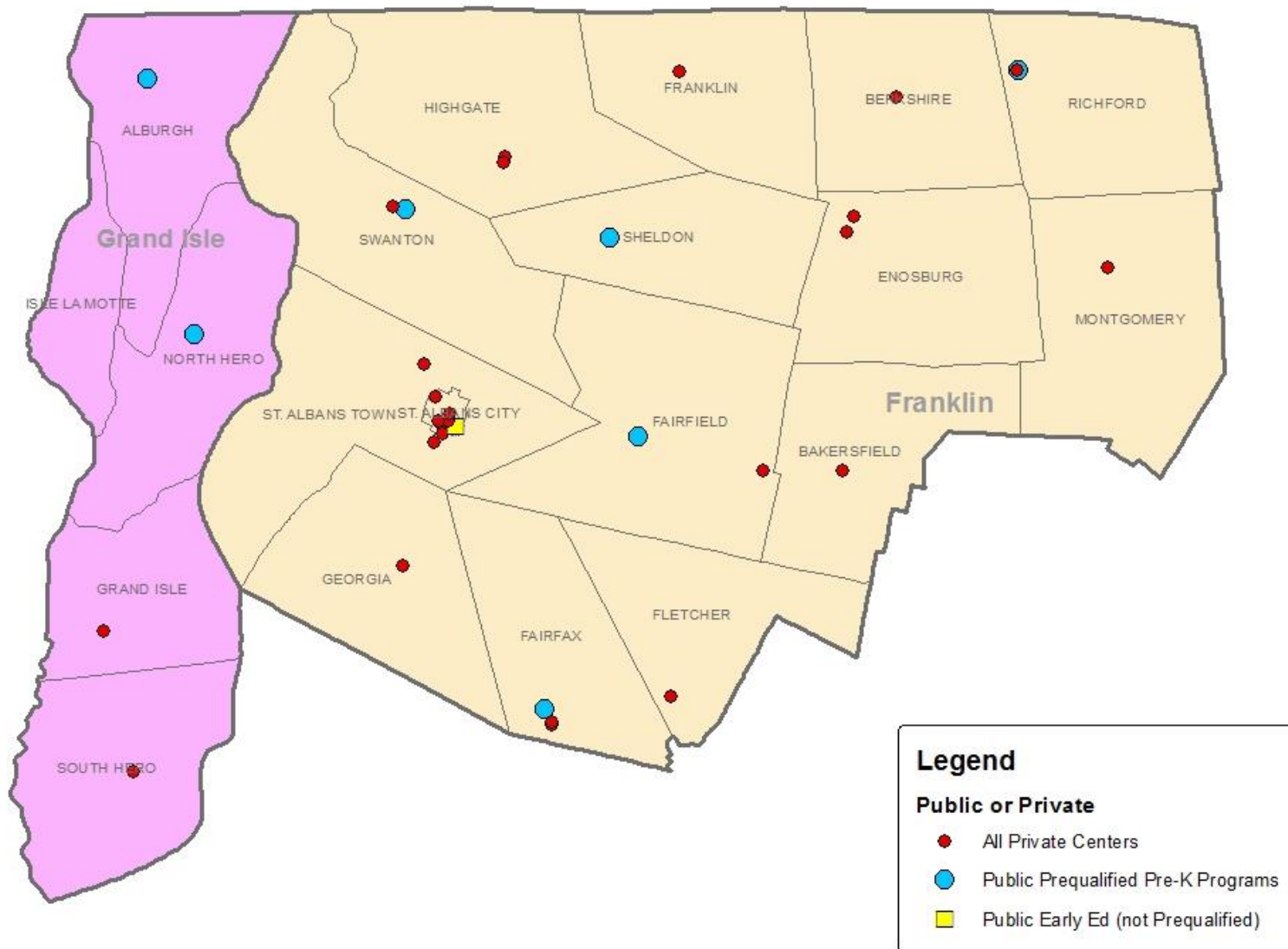
Public Early Education Programs – not Prequalified Pre-K - None

County Summary

Grand Isle							11/14/18 2:04 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	4	8	16	62	59	145	Tot. Registered Home Slots	5	9	12	7	26	54
4&5 star	3	8	16	52	29	105	4&5 star	1	2	2	2	4	10
2&3 star	1	0	0	10	30	40	2&3 star	3	6	8	4	18	36
1 star & unrated	0	0	0	0	0	0	1 star & unrated	1	1	2	1	4	8
Total Prequalified PreK Slots (Public and Private)	5	8	16	82	29	135							
Public School Preq PreK	2	0	0	30	0	30	Reg. Home Preq PreK	0	0	0	0	0	0
Private Ctr. Preq PreK	3	8	16	52	29	105							
Tot. Center Slots (inc Public PreK)	6	8	16	92	59	175	Tot. Registered Home Slots	5	9	12	7	26	54
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	4	8	16	64	77	165	Tot. Registered Home Slots	10	19	21	19	37	96
4&5 star	3	8	16	54	47	125	4&5 star	0	0	0	0	0	0
2&3 star	1	0	0	10	30	40	2&3 star	4	8	7	8	14	37
1 star & unrated	0	0	0	0	0	0	1 star & unrated	6	11	14	11	23	59
Total Prequalified PreK Slots (Public and Private)	6	8	16	94	47	165							
Public School Preq PreK	3	0	0	40	0	40	Reg. Home Preq PreK	0	0	0	0	0	0
Private Ctr. Preq PreK	3	8	16	54	47	125							
Tot. Center Slots (inc Public PreK)	7	8	16	104	77	205	Tot. Registered Home Slots	10	19	21	19	37	96
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	0.0%	0.0%	0.0%	-3.1%	-23.4%	-12.1%	Tot. Registered Home Slots	-50.0%	-52.6%	-42.9%	-63.2%	-29.7%	-43.8%
4&5 star	0.0%	0.0%	0.0%	-3.7%	-38.3%	-16.0%	4&5 star	N/A	N/A	N/A	N/A	N/A	N/A
2&3 star	0.0%	N/A	N/A	0.0%	0.0%	0.0%	2&3 star	-25.0%	-25.0%	14.3%	-50.0%	28.6%	-2.7%
1 star & unrated	N/A	N/A	N/A	N/A	N/A	N/A	1 star & unrated	-83.3%	-90.9%	-85.7%	-90.9%	-82.6%	-86.4%
Total Prequalified PreK Slots (Public and Private)	-16.7%	0.0%	0.0%	-12.8%	-38.3%	-18.2%							
Public School Preq PreK	-33.3%	N/A	N/A	-25.0%	N/A	-25.0%	Reg. Home Preq PreK	N/A	N/A	N/A	N/A	N/A	N/A
Private Ctr. Preq PreK	0.0%	0.0%	0.0%	-3.7%	-38.3%	-16.0%							
Tot. Center Slots (inc Public PreK)	-14.3%	0.0%	0.0%	-11.5%	-23.4%	-14.6%	Tot. Registered Home Slots	-50.0%	-52.6%	-42.9%	-63.2%	-29.7%	-43.8%

Franklin and Grand Isle Counties, Vermont

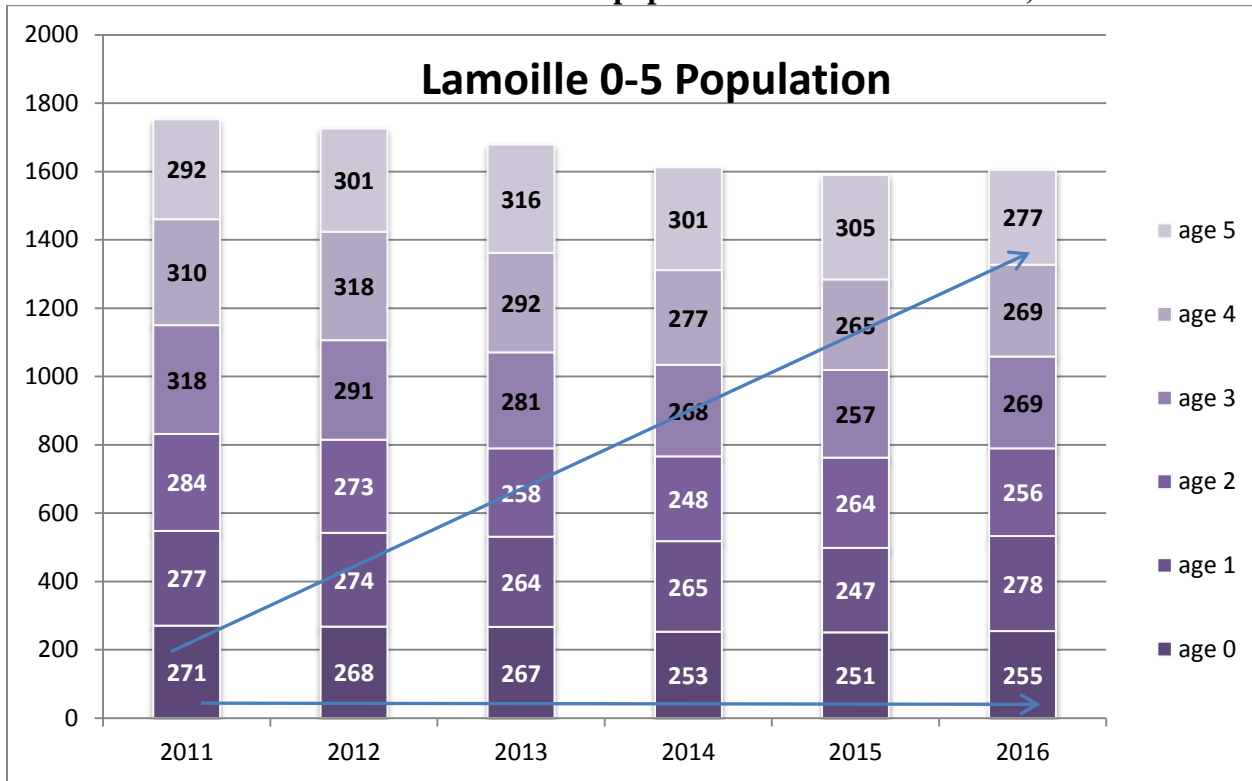
Licensed Center Based Care as of June 2018



Lamoille

Population

0–5 total population as of Jun. 2018 is 1,604



Provider Closures

No center based programs closed in the period analyzed.

Thirteen registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs-

There are current two non-recurring programs in Lamoille. This is down from three as Smuggler Notch has consolidated programs reducing its total pre-K capacity by 21 slots.

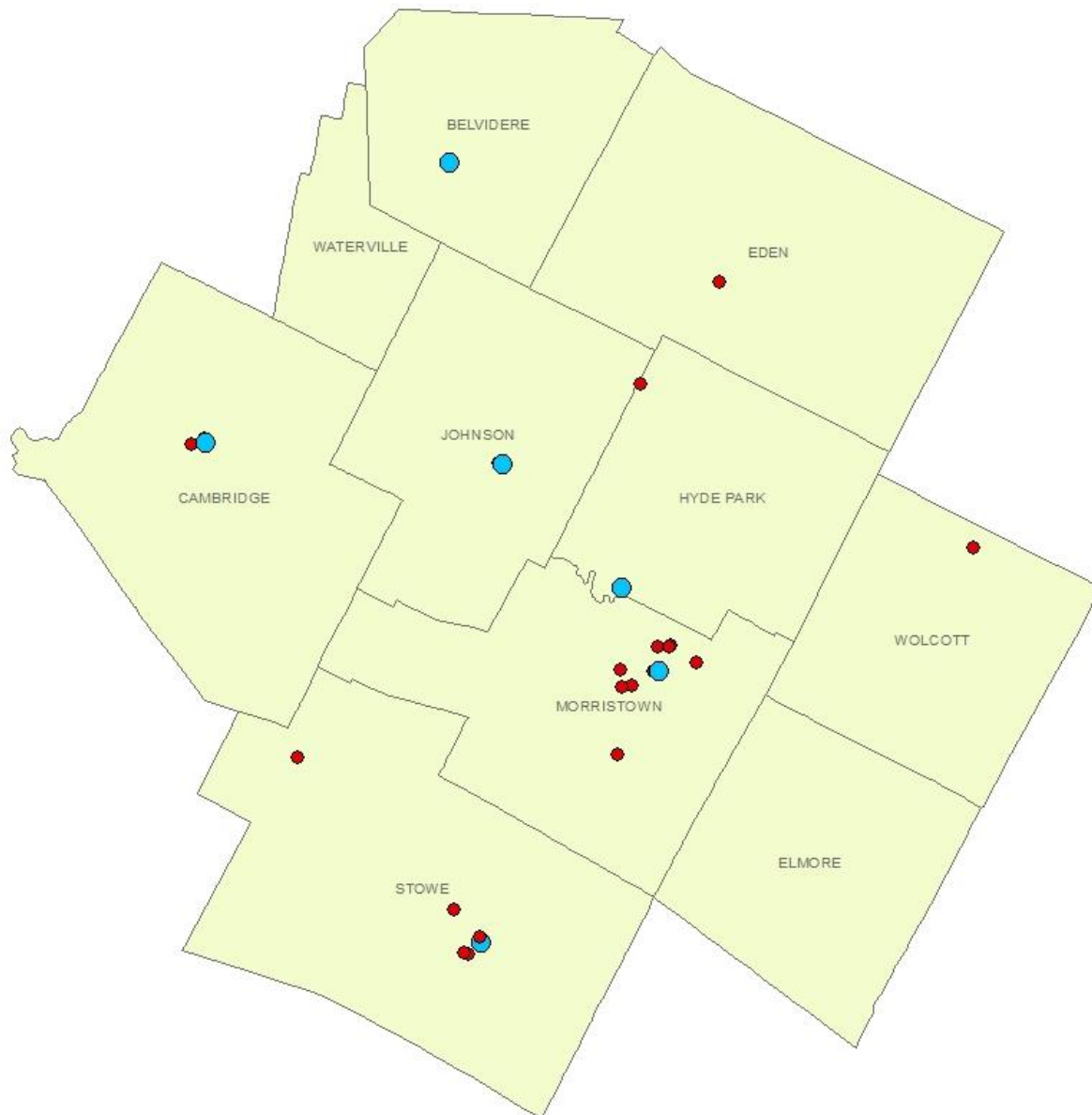
Public Early Education Programs – not Prequalified Pre-K - None

County Summary

Lamoille							11/14/18 2:05 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	21	102	164	360	207	833	Tot. Registered Home Slots	26	48	48	62	96	254
4&5 star	13	64	92	253	45	454	4&5 star	6	10	10	16	24	60
2&3 star	3	8	20	30	12	70	2&3 star	12	24	24	26	44	118
1 star & unrated	5	30	52	77	150	309	1 star & unrated	8	14	14	20	28	76
Total Prequalified PreK Slots (Public and Private)	17	48	74	366	34	522							
Public School Preq PreK	7	0	0	158	0	158	Reg. Home Preq PreK	1	0	0	6	4	10
Private Ctr. Preq PreK	10	48	74	208	34	364							
Tot. Center Slots (inc Public PreK)	28	102	164	518	207	991	Tot. Registered Home Slots	26	48	48	62	96	254
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	19	105	150	294	218	767	Tot. Registered Home Slots	31	60	58	68	116	302
4&5 star	9	60	82	156	51	349	4&5 star	2	2	2	8	8	20
2&3 star	6	25	38	72	17	152	2&3 star	15	30	30	30	60	150
1 star & unrated	4	20	30	66	150	266	1 star & unrated	14	28	26	30	48	132
Total Prequalified PreK Slots (Public and Private)	14	45	71	280	22	418							
Public School Preq PreK	8	0	0	172	0	172	Reg. Home Preq PreK	1	0	0	6	4	10
Private Ctr. Preq PreK	6	45	71	108	22	246							
Tot. Center Slots (inc Public PreK)	27	105	150	466	218	939	Tot. Registered Home Slots	31	60	58	68	116	302
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	10.5%	-2.9%	9.3%	22.4%	-5.0%	8.6%	Tot. Registered Home Slots	-16.1%	-20.0%	-17.2%	-8.8%	-17.2%	-15.9%
4&5 star	44.4%	6.7%	12.2%	62.2%	-11.8%	30.1%	4&5 star	200.0%	400.0%	400.0%	100.0%	200.0%	200.0%
2&3 star	-50.0%	-68.0%	-47.4%	-58.3%	-29.4%	-53.9%	2&3 star	-20.0%	-20.0%	-20.0%	-13.3%	-26.7%	-21.3%
1 star & unrated	25.0%	50.0%	73.3%	16.7%	0.0%	16.2%	1 star & unrated	-42.9%	-50.0%	-46.2%	-33.3%	-41.7%	-42.4%
Total Prequalified PreK Slots (Public and Private)	21.4%	6.7%	4.2%	30.7%	54.5%	24.9%							
Public School Preq PreK	-12.5%	N/A	N/A	-8.1%	N/A	-8.1%	Reg. Home Preq PreK	0.0%	N/A	N/A	0.0%	0.0%	0.0%
Private Ctr. Preq PreK	66.7%	6.7%	4.2%	92.6%	54.5%	48.0%							
Tot. Center Slots (inc Public PreK)	3.7%	-2.9%	9.3%	11.2%	-5.0%	5.5%	Tot. Registered Home Slots	-16.1%	-20.0%	-17.2%	-8.8%	-17.2%	-15.9%

Lamoille County, Vermont

Licensed Center Based Care as of June 2018



Legend

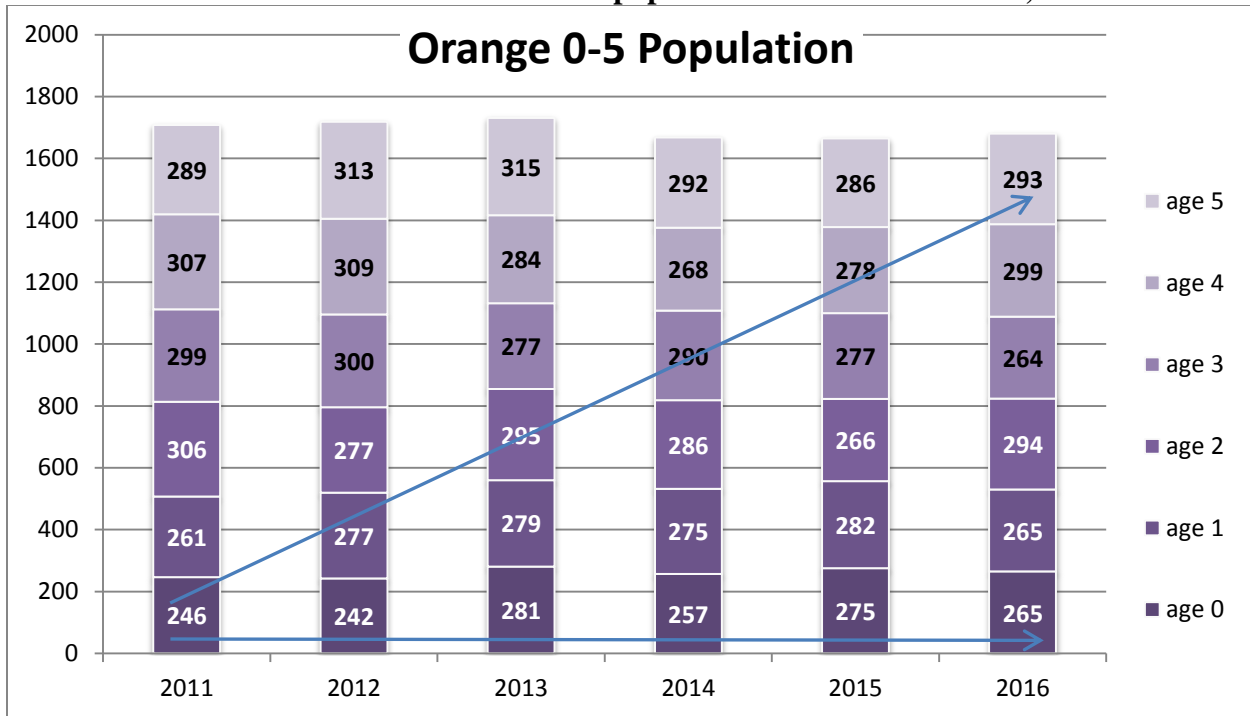
Public or Private

- All Private Centers
- Public Prequalified Pre-K Programs

Orange

Population

0-5 total population as of Jun. 2018 is 1,680



Provider Closures

Four center based programs closed in the period analyzed.
Fifteen registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs- None

Public Early Education Programs – not Prequalified Pre-K - None

County Summary

Orange

11/14/18 2:05 PM

Licensed Providers (aka Center or School Based Care)

Registered Homes (aka Home Based Care)

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	16	55	75	255	40	425
4&5 star	13	42	54	210	22	328
2&3 star	2	3	6	25	4	38
1 star & unrated	1	10	15	20	14	59
Total Prequalified PreK Slots (Public and Private)	18	34	41	343	18	436
Public School Preq PreK	7	0	0	164	0	164
Private Ctr. Preq PreK	11	34	41	179	18	272
Tot. Center Slots (inc Public PreK)	23	55	75	419	40	589

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	14	28	28	30	44	130
4&5 star	2	4	4	4	4	16
2&3 star	9	18	18	18	28	82
1 star & unrated	3	6	6	8	12	32
Reg. Home Preq PreK	1	2	2	2	0	6
Tot. Registered Home Slots	14	28	28	30	44	130

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	20	44	56	281	23	404
4&5 star	13	40	47	195	14	296
2&3 star	6	2	7	81	9	99
1 star & unrated	1	2	2	5	0	9
Total Prequalified PreK Slots (Public and Private)	13	24	22	250	10	306
Public School Preq PreK	5	0	0	120	0	120
Private Ctr. Preq PreK	8	24	22	130	10	186
Tot. Center Slots (inc Public PreK)	25	44	56	401	23	524

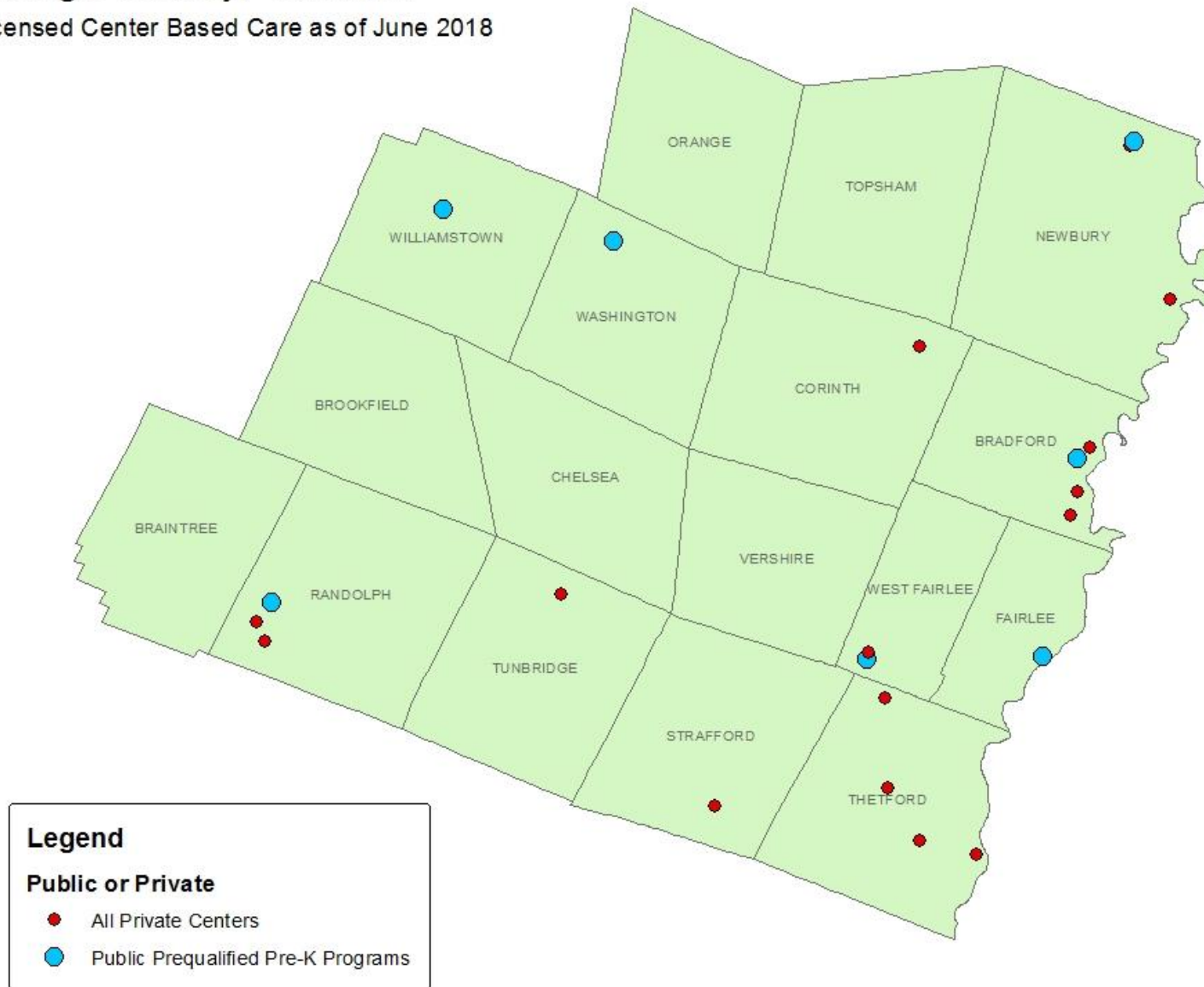
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	26	50	49	59	88	246
4&5 star	2	4	4	4	4	16
2&3 star	12	24	24	24	44	116
1 star & unrated	12	22	21	31	40	114
Reg. Home Preq PreK	1	2	2	2	4	10
Tot. Registered Home Slots	26	50	49	59	88	246

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-20.0%	25.0%	33.9%	-9.3%	73.9%	5.2%
4&5 star	0.0%	5.0%	14.9%	7.7%	57.1%	10.8%
2&3 star	-66.7%	50.0%	-14.3%	-69.1%	-55.6%	-61.6%
1 star & unrated	0.0%	400.0%	650.0%	300.0%	N/A	555.6%
Total Prequalified PreK Slots (Public and Private)	38.5%	41.7%	86.4%	37.2%	80.0%	42.5%
Public School Preq PreK	40.0%	N/A	N/A	36.7%	N/A	36.7%
Private Ctr. Preq PreK	37.5%	41.7%	86.4%	37.7%	80.0%	46.2%
Tot. Center Slots (inc Public PreK)	-8.0%	25.0%	33.9%	4.5%	73.9%	12.4%

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	-46.2%	-44.0%	-42.9%	-49.2%	-50.0%	-47.2%
4&5 star	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
2&3 star	-25.0%	-25.0%	-25.0%	-25.0%	-36.4%	-29.3%
1 star & unrated	-75.0%	-72.7%	-71.4%	-74.2%	-70.0%	-71.9%
Reg. Home Preq PreK	0.0%	0.0%	0.0%	0.0%	-100.0%	-40.0%
Tot. Registered Home Slots	-46.2%	-44.0%	-42.9%	-49.2%	-50.0%	-47.2%

Orange County, Vermont

Licensed Center Based Care as of June 2018



Legend

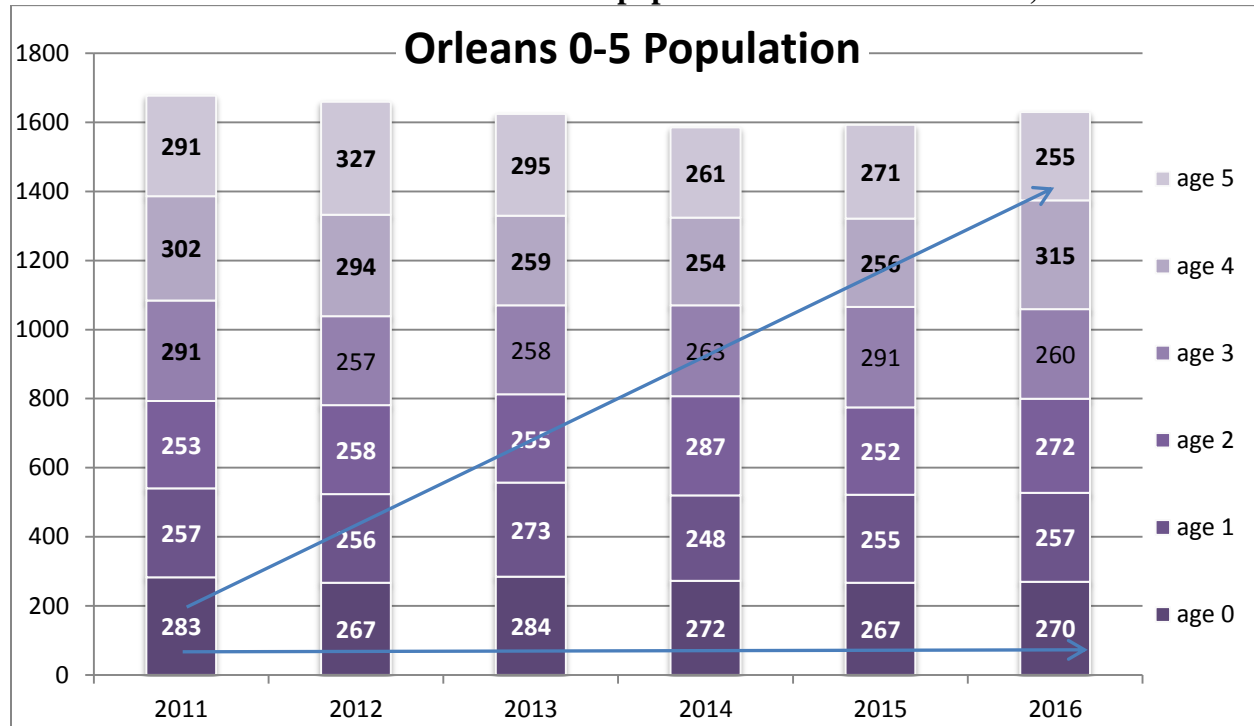
Public or Private

- All Private Centers
- Public Prequalified Pre-K Programs

Orleans

Population

0–5 total population as of Jun. 2018 is 1,629



Provider Closures

Three center based programs closed in the period analyzed.
Seventeen registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

With closure of the program at Jay, Orleans no longer has any non-recurring programs. This reduction totaled 15 slots, 5 each in the infant, toddler and pre-K categories.

Public Early Education Programs – not Prequalified Pre-K

In Orleans there is one public early education program that is not prequalified pre-K as of Jun. 2018.

County Summary

Orleans

11/14/18 2:06 PM

Licensed Providers (aka Center or School Based Care)

Registered Homes (aka Home Based Care)

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	14	24	31	213	29	297
4&5 star	9	4	4	156	5	169
2&3 star	3	14	21	28	20	83
1 star & unrated	2	6	6	29	4	45
Total Prequalified PreK Slots (Public and Private)	14	10	11	248	10	279
Public School Preq PreK	8	0	0	142	0	142
Private Ctr. Preq PreK	6	10	11	106	10	137
Tot. Center Slots (inc Public PreK)	22	24	31	355	29	439

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	49	96	98	102	188	484
4&5 star	9	18	18	18	36	90
2&3 star	24	48	48	48	92	236
1 star & unrated	16	30	32	36	60	158
Reg. Home Preq PreK	3	6	6	6	12	30
Tot. Registered Home Slots	49	96	98	102	188	484

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	16	31	41	272	23	367
4&5 star	9	12	20	182	5	219
2&3 star	2	0	0	29	4	33
1 star & unrated	5	19	21	61	14	115
Total Prequalified PreK Slots (Public and Private)	9	12	20	233	9	274
Public School Preq PreK	5	0	0	150	0	150
Private Ctr. Preq PreK	4	12	20	83	9	124
Tot. Center Slots (inc Public PreK)	21	31	41	422	23	517

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	54	109	106	106	204	525
4&5 star	8	16	16	16	32	80
2&3 star	26	53	50	50	100	253
1 star & unrated	20	40	40	40	72	192
Reg. Home Preq PreK	3	6	6	6	12	30
Tot. Registered Home Slots	54	109	106	106	204	525

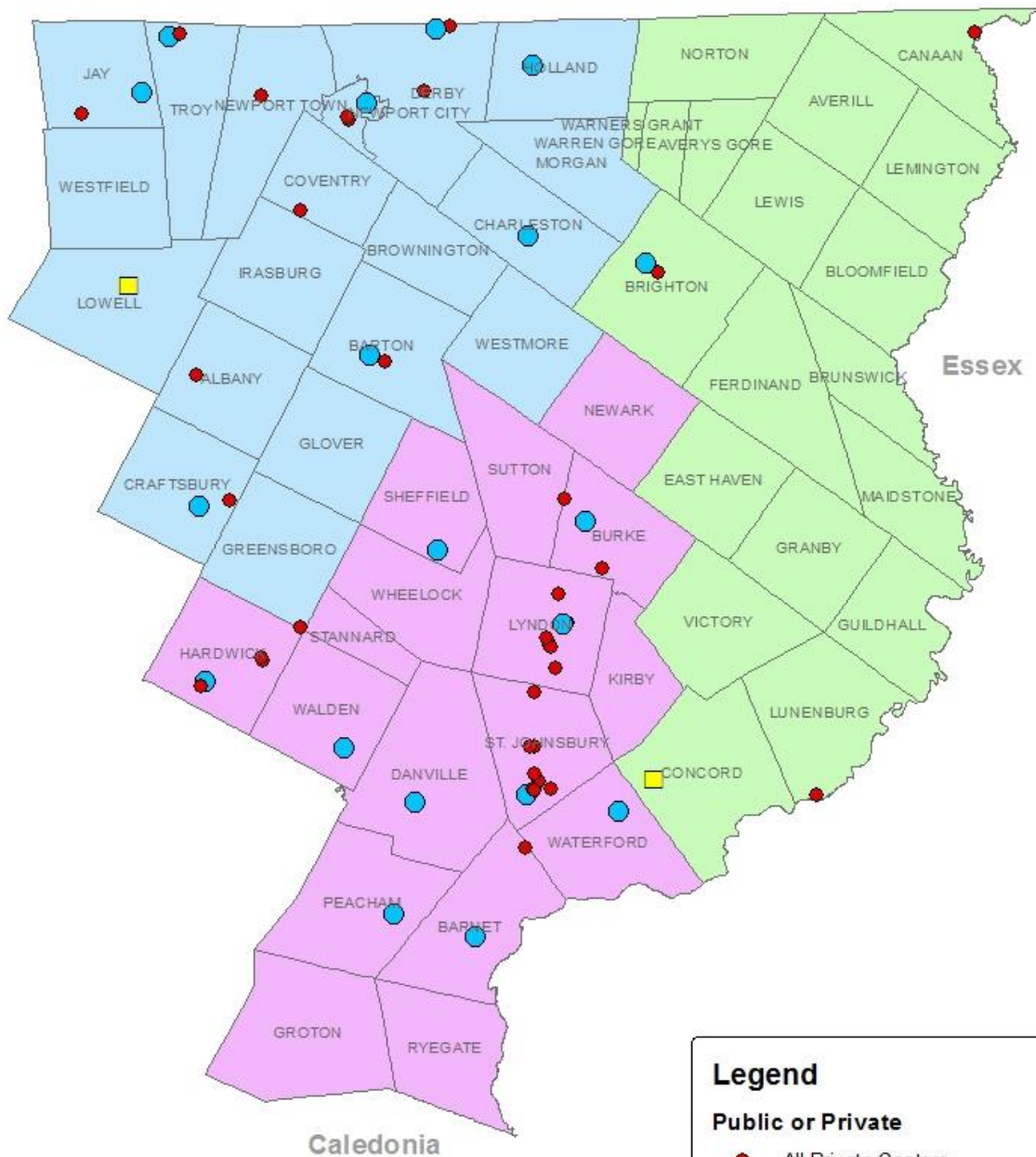
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-12.5%	-22.6%	-24.4%	-21.7%	26.1%	-19.1%
4&5 star	0.0%	-66.7%	-80.0%	-14.3%	0.0%	-22.8%
2&3 star	50.0%	N/A	N/A	-3.4%	400.0%	151.5%
1 star & unrated	-60.0%	-68.4%	-71.4%	-52.5%	-71.4%	-60.9%
Total Prequalified PreK Slots (Public and Private)	55.6%	-16.7%	-45.0%	6.4%	11.1%	1.8%
Public School Preq PreK	60.0%	N/A	N/A	-5.3%	N/A	-5.3%
Private Ctr. Preq PreK	50.0%	-16.7%	-45.0%	27.7%	11.1%	10.5%
Tot. Center Slots (inc Public PreK)	4.8%	-22.6%	-24.4%	-15.9%	26.1%	-15.1%

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	-9.3%	-11.9%	-7.5%	-3.8%	-7.8%	-7.8%
4&5 star	12.5%	12.5%	12.5%	12.5%	12.5%	12.5%
2&3 star	-7.7%	-9.4%	-4.0%	-4.0%	-8.0%	-6.7%
1 star & unrated	-20.0%	-25.0%	-20.0%	-10.0%	-16.7%	-17.7%
Reg. Home Preq PreK	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tot. Registered Home Slots	-9.3%	-11.9%	-7.5%	-3.8%	-7.8%	-7.8%

Caledonia, Essex, and Orleans Counties, Vermont

Licensed Center Based Care as of June 2018

Orleans



Legend

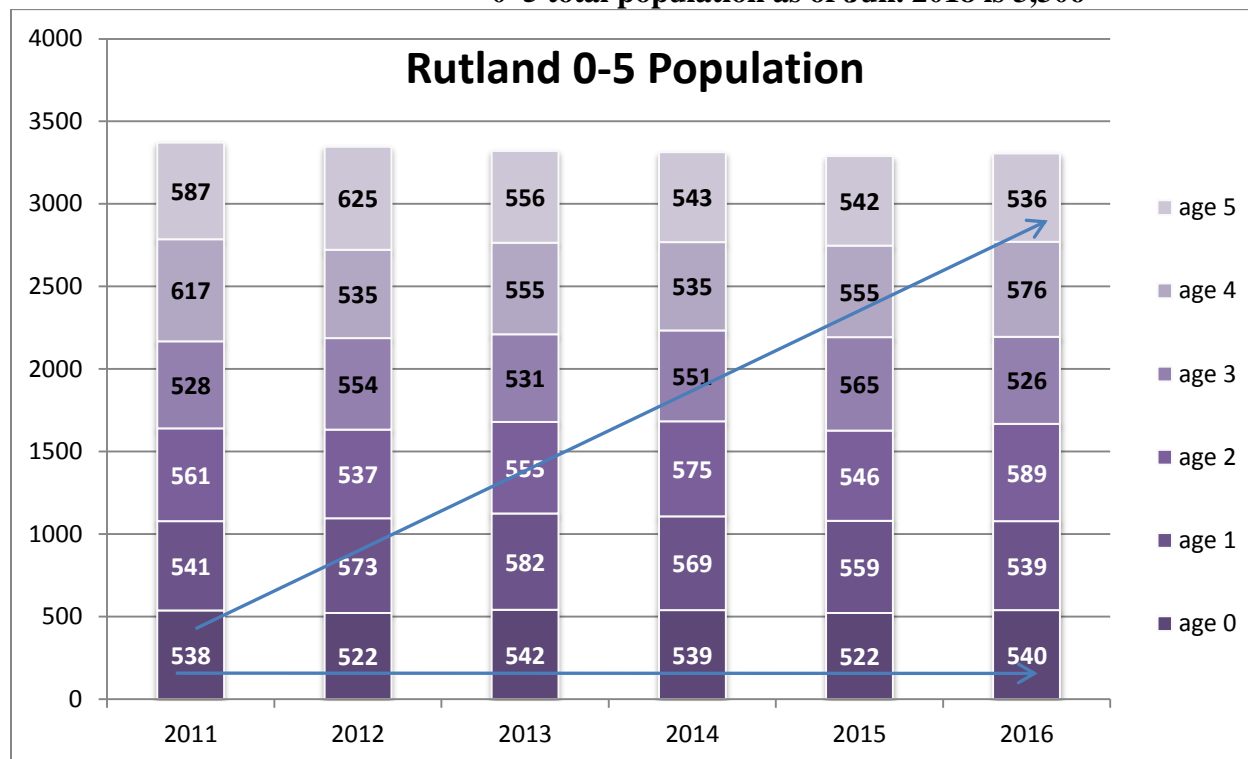
Public or Private

- All Private Centers
- Public Prequalified Pre-K Programs
- Public Early Ed (not Prequalified)

Rutland

Population

0–5 total population as of Jun. 2018 is 3,306



Provider Closures

Four center based programs closed in the period analyzed.
Thirty-seven registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

There are two programs in Rutland. There has been a reduction in infant toddler slots in the period analyzed.

Public Early Education Programs – not Prequalified Pre-K

In Rutland there is one public early education program that is not prequalified pre-K as of Jun. 2018.

County Summary

Rutland

11/14/18 2:06 PM

Licensed Providers (aka Center or School Based Care)

Registered Homes (aka Home Based Care)

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	32	174	158	649	179	1,160
4&5 star	15	80	66	362	79	587
2&3 star	7	48	35	78	39	200
1 star & unrated	10	46	57	209	61	373
Total Prequalified PreK Slots (Public and Private)	27	51	42	562	153	808
Public School Preq PreK	18	0	0	314	95	409
Private Ctr. Preq PreK	9	51	42	248	58	399
Tot. Center Slots (inc Public PreK)	50	174	158	963	274	1,569

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	55	104	116	109	208	537
4&5 star	5	8	11	11	20	50
2&3 star	24	44	49	50	88	231
1 star & unrated	26	52	56	48	100	256
Reg. Home Preq PreK	0	0	0	0	0	0
Tot. Registered Home Slots	55	104	116	109	208	537

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	36	179	189	680	193	1,241
4&5 star	15	76	58	327	84	545
2&3 star	9	28	26	146	14	214
1 star & unrated	12	75	105	207	95	482
Total Prequalified PreK Slots (Public and Private)	27	46	51	550	151	798
Public School Preq PreK	17	3	3	297	73	376
Private Ctr. Preq PreK	10	43	48	253	78	422
Tot. Center Slots (inc Public PreK)	53	182	192	977	266	1,617

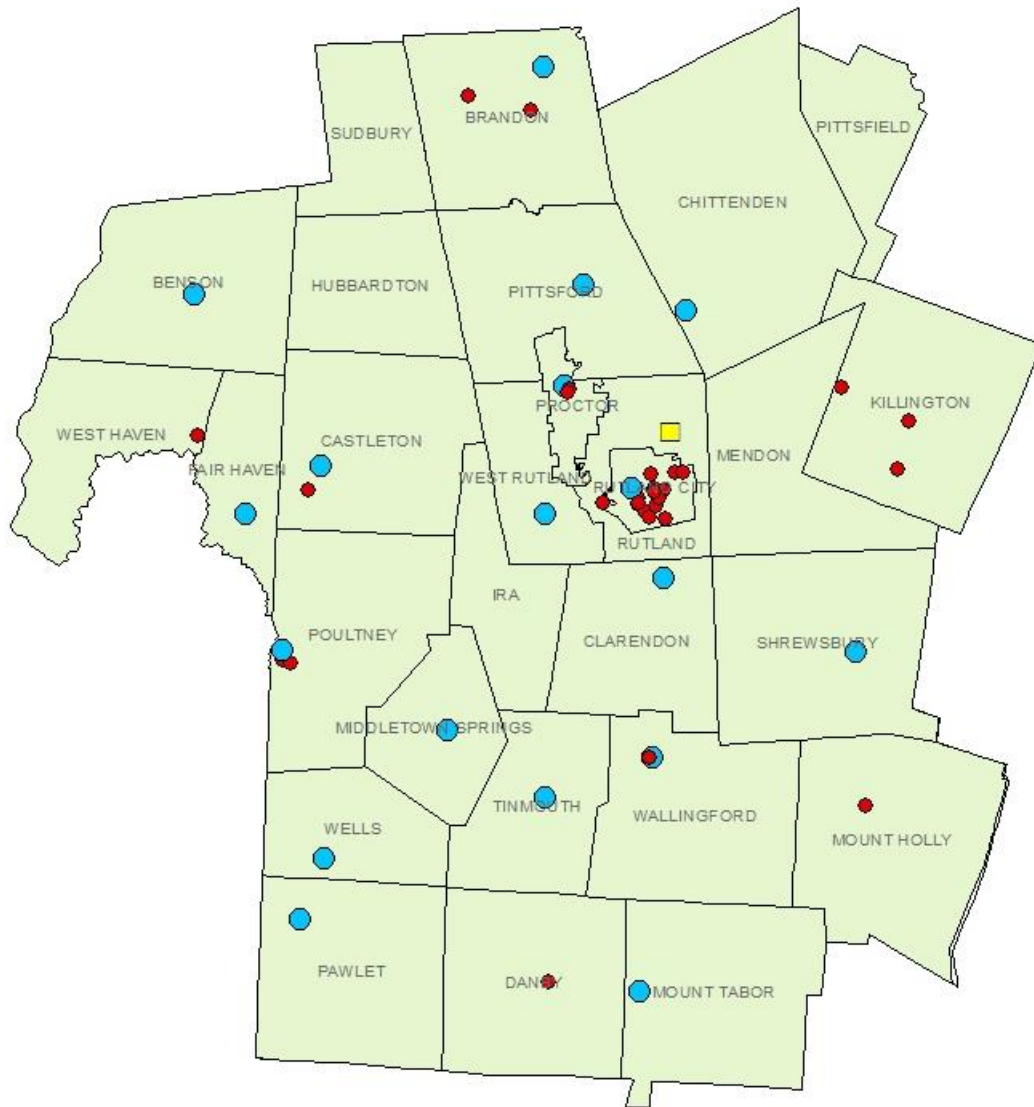
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	73	135	149	147	280	711
4&5 star	5	8	11	11	20	50
2&3 star	27	48	52	56	108	264
1 star & unrated	41	79	86	80	152	397
Reg. Home Preq PreK	0	0	0	0	0	0
Tot. Registered Home Slots	73	135	149	147	280	711

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-11.1%	-2.8%	-16.4%	-4.6%	-7.3%	-6.5%
4&5 star	0.0%	5.3%	13.8%	10.7%	-6.0%	7.7%
2&3 star	-22.2%	71.4%	34.6%	-46.6%	178.6%	-6.5%
1 star & unrated	-16.7%	-38.7%	-45.7%	1.0%	-35.8%	-22.6%
Total Prequalified PreK Slots (Public and Private)	0.0%	10.9%	-17.6%	2.2%	1.3%	1.3%
Public School Preq PreK	5.9%	-100.0%	-100.0%	5.7%	30.1%	8.8%
Private Ctr. Preq PreK	-10.0%	18.6%	-12.5%	-2.0%	-25.6%	-5.5%
Tot. Center Slots (inc Public PreK)	-5.7%	-4.4%	-17.7%	-1.4%	3.0%	-3.0%

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	-24.7%	-23.0%	-22.1%	-25.9%	-25.7%	-24.5%
4&5 star	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
2&3 star	-11.1%	-8.3%	-5.8%	-10.7%	-18.5%	-12.5%
1 star & unrated	-36.6%	-34.2%	-34.9%	-40.0%	-34.2%	-35.5%
Reg. Home Preq PreK	N/A	N/A	N/A	N/A	N/A	N/A
Tot. Registered Home Slots	-24.7%	-23.0%	-22.1%	-25.9%	-25.7%	-24.5%

Rutland County, Vermont

Licensed Center Based Care as of June 2018



Legend

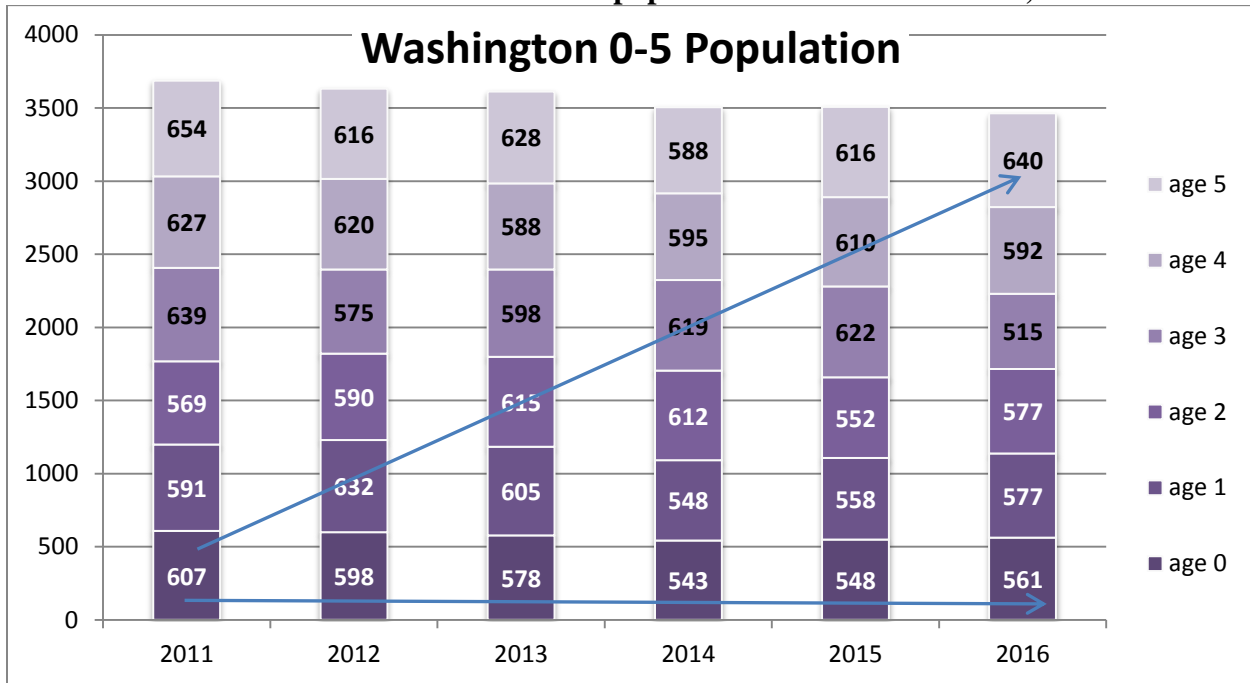
Public PreK

- All Private Centers
- Public Early Ed (not Prequalified)
- Public Prequalified Pre-K Programs

Washington

Population

0–5 total population as of Jun. 2018 is 3,462



Provider Closures

Seven center based programs closed in the period analyzed.
 Thirty-three registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

Washington has two non-recurring programs but there were no changes in the programs in this period.

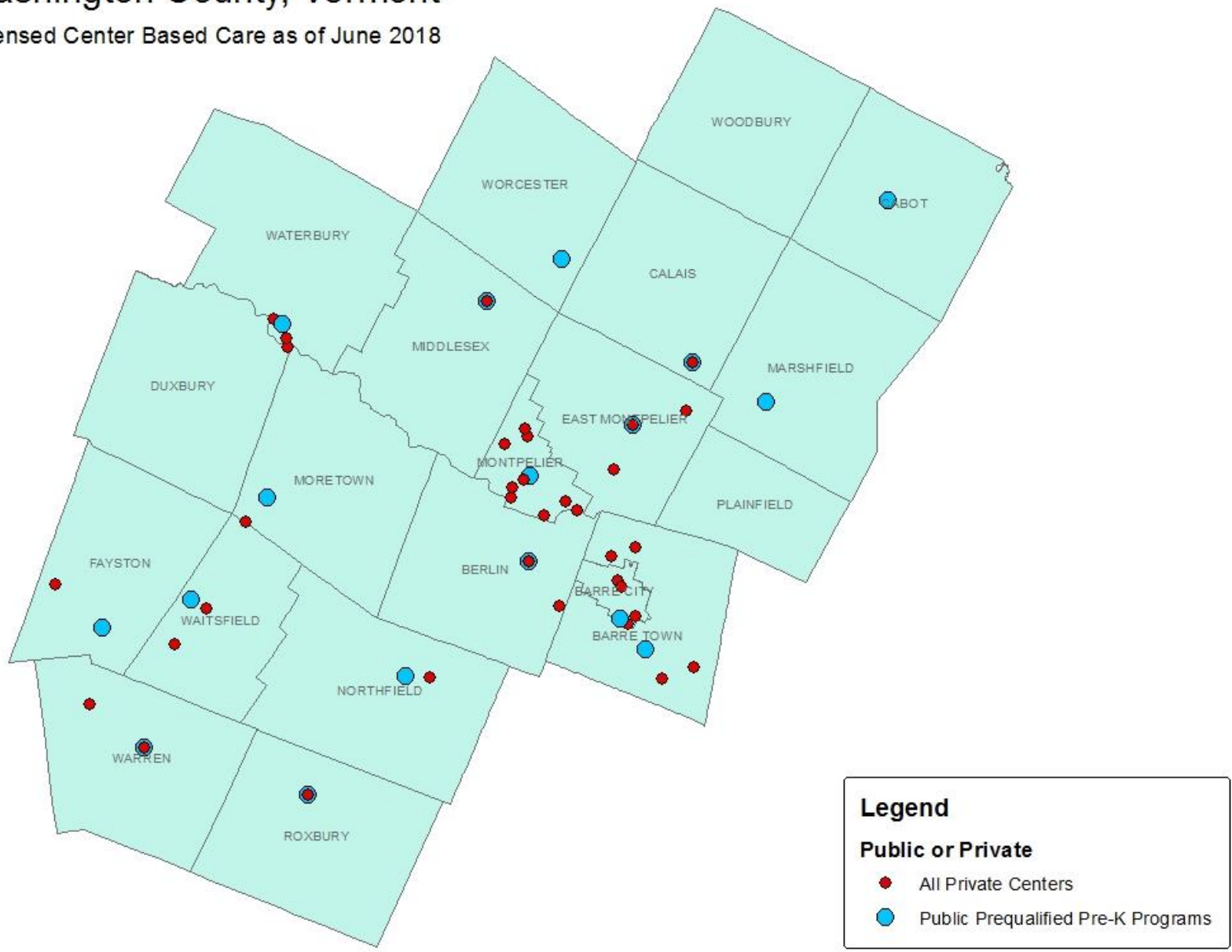
Public Early Education Programs – not Prequalified Pre-K – None

County Summary

Washington							11/14/18 2:06 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	37	164	171	668	88	1,091	Tot. Registered Home Slots	63	108	126	148	208	590
4&5 star	13	80	88	332	23	523	4&5 star	4	2	5	17	12	36
2&3 star	6	20	14	124	0	158	2&3 star	24	43	50	51	81	225
1 star & unrated	18	64	69	212	65	410	1 star & unrated	35	63	71	80	115	329
Total Prequalified PreK Slots (Public and Private)	28	60	66	783	23	932							
Public School Preq PreK	17	0	0	451	0	451	Reg. Home Preq PreK	3	0	3	15	8	26
Private Ctr. Preq PreK	11	60	66	332	23	481							
Tot. Center Slots (inc Public PreK)	54	164	171	1,119	88	1,542	Tot. Registered Home Slots	63	108	126	148	208	590
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	38	139	163	574	148	1,024	Tot. Registered Home Slots	85	152	162	168	305	787
4&5 star	9	55	58	160	12	285	4&5 star	1	0	0	6	0	6
2&3 star	9	44	51	172	56	323	2&3 star	21	38	37	40	82	197
1 star & unrated	20	40	54	242	80	416	1 star & unrated	63	114	125	122	223	584
Total Prequalified PreK Slots (Public and Private)	23	44	47	542	12	645							
Public School Preq PreK	16	0	0	386	0	386	Reg. Home Preq PreK	1	0	0	6	0	6
Private Ctr. Preq PreK	7	44	47	156	12	259							
Tot. Center Slots (inc Public PreK)	54	139	163	960	148	1,410	Tot. Registered Home Slots	85	152	162	168	305	787
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-2.6%	18.0%	4.9%	16.4%	-40.5%	6.5%	Tot. Registered Home Slots	-25.9%	-28.9%	-22.2%	-11.9%	-31.8%	-25.0%
4&5 star	44.4%	45.5%	51.7%	107.5%	91.7%	83.5%	4&5 star	300.0%	N/A	N/A	183.3%	N/A	500.0%
2&3 star	-33.3%	-54.5%	-72.5%	-27.9%	-100.0%	-51.1%	2&3 star	14.3%	13.2%	35.1%	27.5%	-1.2%	14.2%
1 star & unrated	-10.0%	60.0%	27.8%	-12.4%	-18.8%	-1.4%	1 star & unrated	-44.4%	-44.7%	-43.2%	-34.4%	-48.4%	-43.7%
Total Prequalified PreK Slots (Public and Private)	21.7%	36.4%	40.4%	44.5%	91.7%	44.5%							
Public School Preq PreK	6.3%	N/A	N/A	16.8%	N/A	16.8%	Reg. Home Preq PreK	200.0%	N/A	N/A	150.0%	N/A	333.3%
Private Ctr. Preq PreK	57.1%	36.4%	40.4%	112.8%	91.7%	85.7%							
Tot. Center Slots (inc Public PreK)	0.0%	18.0%	4.9%	16.6%	-40.5%	9.4%	Tot. Registered Home Slots	-25.9%	-28.9%	-22.2%	-11.9%	-31.8%	-25.0%

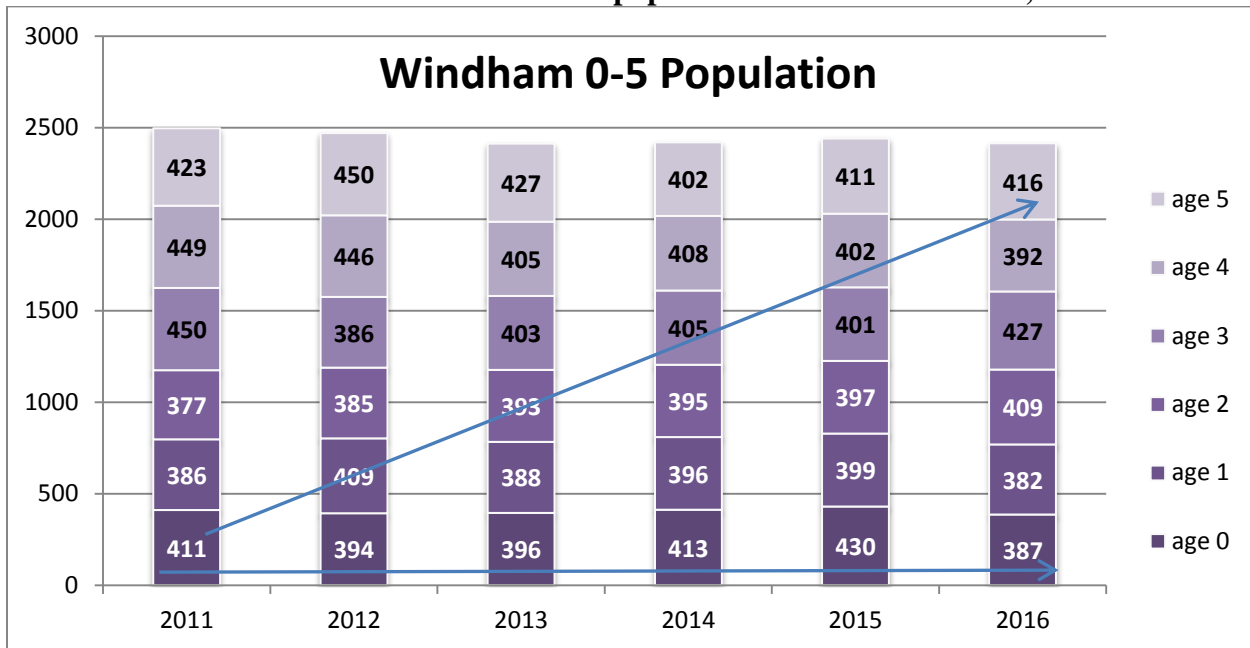
Washington County, Vermont

Licensed Center Based Care as of June 2018



Windham Population

0–5 total population as of Jun. 2018 is 2,413



Provider Closures

Seven center based programs closed in the period analyzed.
Thirty-three registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

Windham is significantly impacted by the change in non-recurring slots as all non-recurring programs closed or were consolidated. A total of 233 slots were reduced in these programs, 60 infant, 44 toddler, 73 pre-K and 57 school age slots reflected most of the change in slots in this county.

Public Early Education Programs – not Prequalified Pre-K

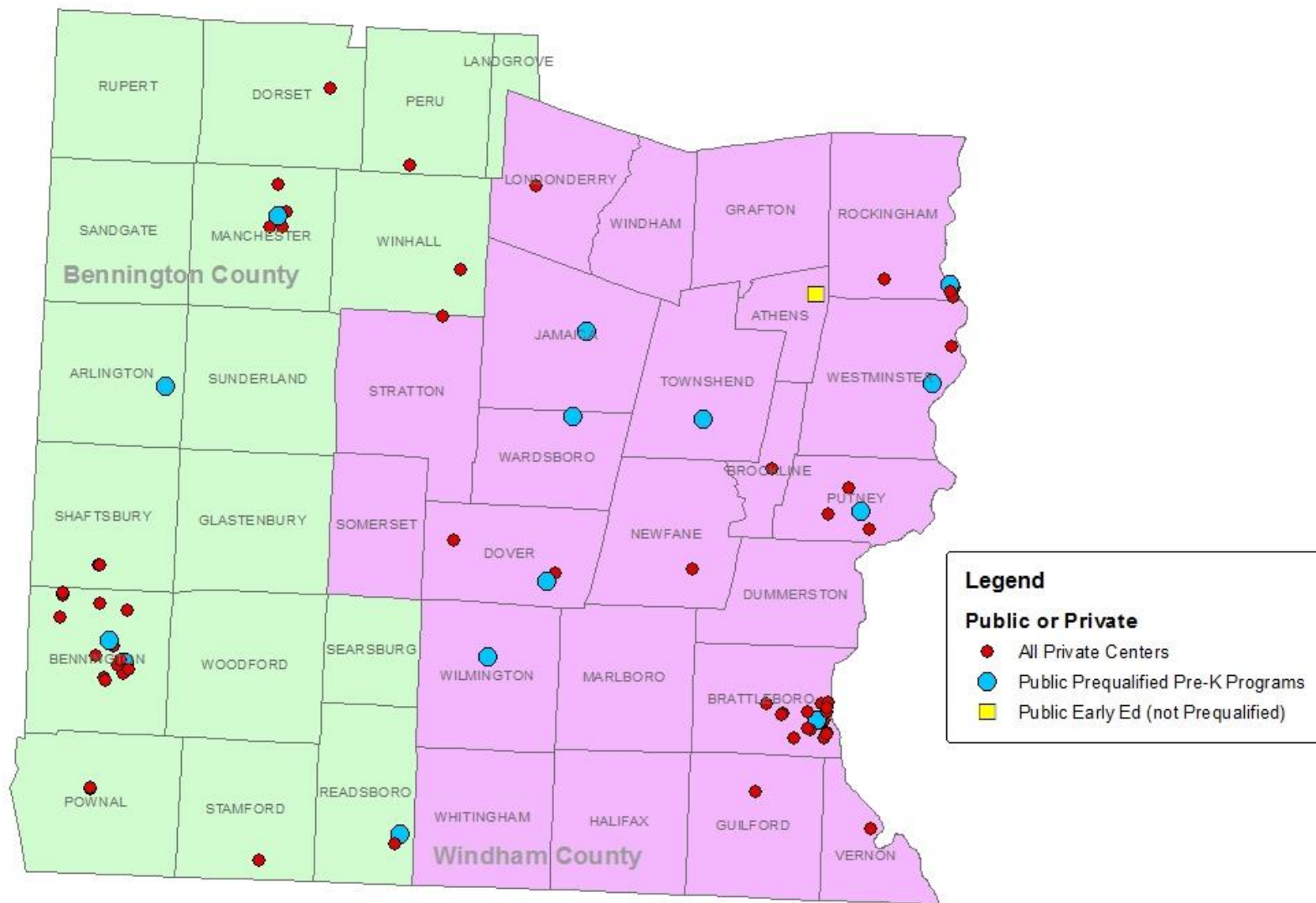
In Windham there is one public early education programs that is not prequalified pre-K as of Jun. 2018.

County Summary

Windham							11/14/18 2:07 PM						
Licensed Providers (aka Center or School Based Care)							Registered Homes (aka Home Based Care)						
as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	34	128	204	536	127	995	Tot. Registered Home Slots	19	33	41	41	53	168
4&5 star	23	89	136	405	117	747	4&5 star	5	6	11	13	18	48
2&3 star	4	27	56	58	10	151	2&3 star	9	18	19	16	21	74
1 star & unrated	7	12	12	73	0	97	1 star & unrated	5	9	11	12	14	46
Total Prequalified PreK Slots (Public and Private)	26	84	156	489	53	782							
Public School Preq PreK	9	8	32	170	9	219	Reg. Home Preq PreK	3	4	7	7	10	28
Private Ctr. Preq PreK	17	76	124	319	44	563							
Tot. Center Slots (inc Public PreK)	43	136	236	706	136	1,214	Tot. Registered Home Slots	19	33	41	41	53	168
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	40	189	217	667	135	1,208	Tot. Registered Home Slots	30	56	60	62	85	263
4&5 star	25	77	124	461	65	727	4&5 star	6	10	13	13	17	53
2&3 star	7	24	35	84	1	144	2&3 star	13	25	25	28	34	112
1 star & unrated	8	88	58	122	69	337	1 star & unrated	11	21	22	21	34	98
Total Prequalified PreK Slots (Public and Private)	25	51	102	443	59	655							
Public School Preq PreK	7	0	10	143	0	153	Reg. Home Preq PreK	3	4	7	7	6	24
Private Ctr. Preq PreK	18	51	92	300	59	502							
Tot. Center Slots (inc Public PreK)	47	189	227	810	135	1,361	Tot. Registered Home Slots	30	56	60	62	85	263
Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots	Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-15.0%	-32.3%	-6.0%	-19.6%	-5.9%	-17.6%	Tot. Registered Home Slots	-36.7%	-41.1%	-31.7%	-33.9%	-37.6%	-36.1%
4&5 star	-8.0%	15.6%	9.7%	-12.1%	80.0%	2.8%	4&5 star	-16.7%	-40.0%	-15.4%	0.0%	5.9%	-9.4%
2&3 star	-42.9%	12.5%	60.0%	-31.0%	900.0%	4.9%	2&3 star	-30.8%	-28.0%	-24.0%	-42.9%	-38.2%	-33.9%
1 star & unrated	-12.5%	-86.4%	-79.3%	-40.2%	-100.0%	-71.2%	1 star & unrated	-54.5%	-57.1%	-50.0%	-42.9%	-58.8%	-53.1%
Total Prequalified PreK Slots (Public and Private)	4.0%	64.7%	52.9%	10.4%	-10.2%	19.4%							
Public School Preq PreK	28.6%	N/A	220.0%	18.9%	N/A	43.1%	Reg. Home Preq PreK	0.0%	0.0%	0.0%	0.0%	66.7%	16.7%
Private Ctr. Preq PreK	-5.6%	49.0%	34.8%	6.3%	-25.4%	12.2%							
Tot. Center Slots (inc Public PreK)	-8.5%	-28.0%	4.0%	-12.8%	0.7%	-10.8%	Tot. Registered Home Slots	-36.7%	-41.1%	-31.7%	-33.9%	-37.6%	-36.1%

Bennington and Windham Counties, Vermont

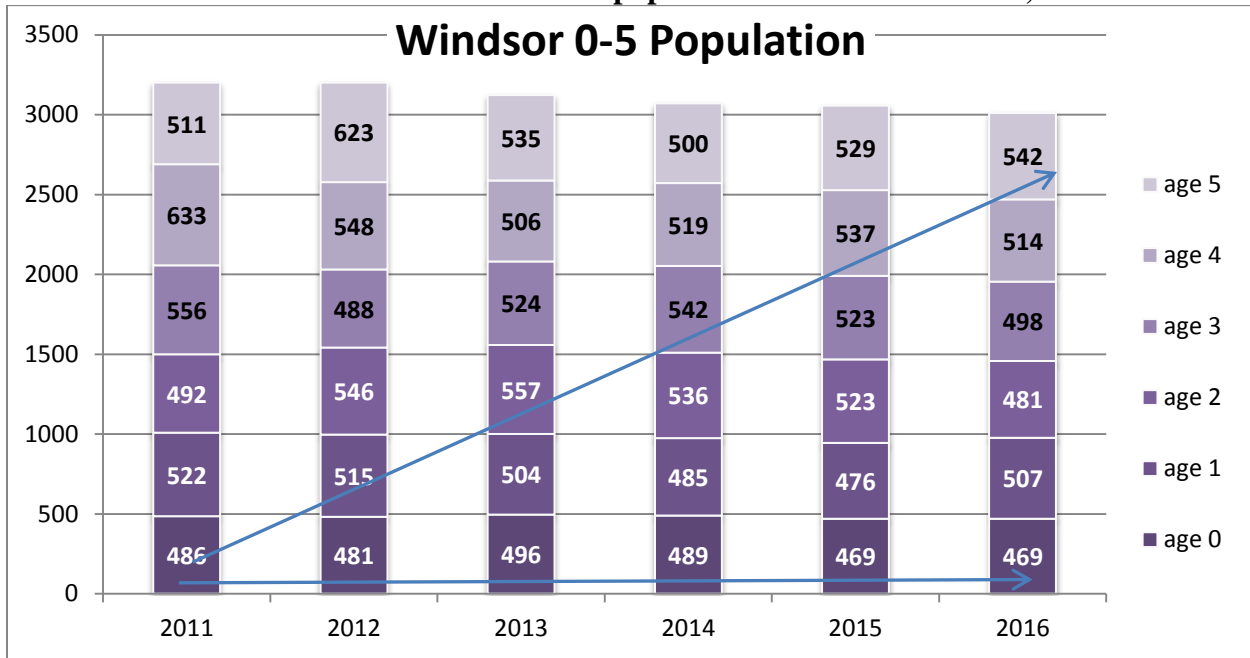
Licensed Center Based Care as of June 2018



Windsor

Population

0–5 total population as of Jun. 2018 is 3,011



Provider Closures

Seven center based programs closed in the period analyzed.
 Thirty-three registered homes closed in this same period.

Capacity – detailed capacity information is provided on the county summary chart

Non-Recurring Programs

Windsor has two non-recurring programs, in these programs infant and toddler slots were increased and pre-K slots were reduced for a net zero change in total slots related to non-recurring programs.

Public Early Education Programs – not Prequalified Pre-K – None

County Summary

Windsor

11/14/18 2:07 PM

Licensed Providers (aka Center or School Based Care)

Registered Homes (aka Home Based Care)

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	35	155	174	699	121	1,149
4&5 star	29	131	156	645	79	1,011
2&3 star	2	0	0	24	0	24
1 star & unrated	4	24	18	30	42	114
Total Prequalified PreK Slots (Public and Private)	33	80	96	793	73	1,042
Public School Preq PreK	12	0	0	289	0	289
Private Ctr. Preq PreK	21	80	96	504	73	753
Tot. Center Slots (inc Public PreK)	47	155	174	988	121	1,438

as of June 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	42	80	80	104	158	422
4&5 star	22	40	39	59	80	218
2&3 star	15	30	31	35	58	154
1 star & unrated	5	10	10	10	20	50
Reg. Home Preq PreK	8	14	13	25	32	84
Tot. Registered Home Slots	42	80	80	104	158	422

as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	38	153	174	746	137	1,210
4&5 star	28	119	141	608	65	933
2&3 star	6	34	33	83	22	172
1 star & unrated	4	0	0	55	50	105
Total Prequalified PreK Slots (Public and Private)	24	81	110	572	25	788
Public School Preq PreK	7	0	0	145	0	145
Private Ctr. Preq PreK	17	81	110	427	25	643
Tot. Center Slots (inc Public PreK)	45	153	174	891	137	1,355

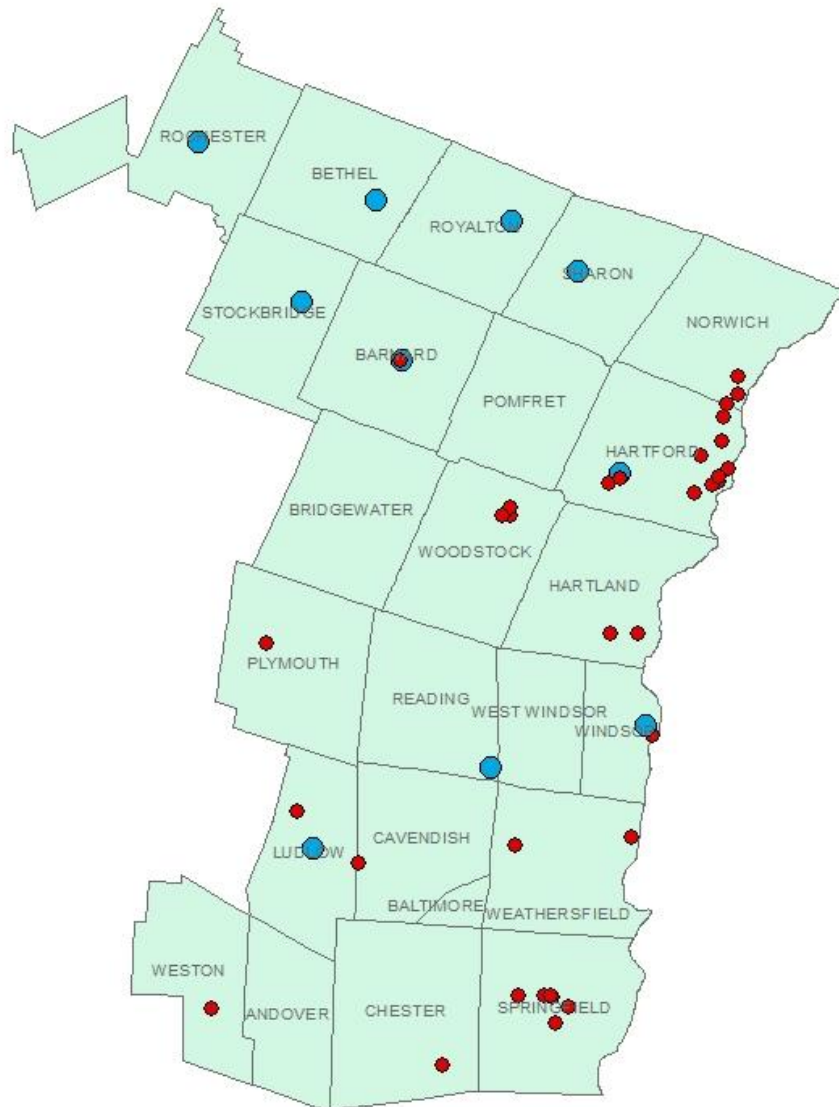
as of Dec. 2015	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	51	96	102	110	186	494
4&5 star	14	23	25	38	46	132
2&3 star	29	57	61	56	108	282
1 star & unrated	8	16	16	16	32	80
Reg. Home Preq PreK	3	4	7	7	8	26
Tot. Registered Home Slots	51	96	102	110	186	494

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Total Private Center Slots	-7.9%	1.3%	0.0%	-6.3%	-11.7%	-5.0%
4&5 star	3.6%	10.1%	10.6%	6.1%	21.5%	8.4%
2&3 star	-66.7%	-100.0%	-100.0%	-71.1%	-100.0%	-86.0%
1 star & unrated	0.0%	N/A	N/A	-45.5%	-16.0%	8.6%
Total Prequalified PreK Slots (Public and Private)	37.5%	-1.2%	-12.7%	38.6%	192.0%	32.2%
Public School Preq PreK	71.4%	N/A	N/A	99.3%	N/A	99.3%
Private Ctr. Preq PreK	23.5%	-1.2%	-12.7%	18.0%	192.0%	17.1%
Tot. Center Slots (inc Public PreK)	4.4%	1.3%	0.0%	10.9%	-11.7%	6.1%

Change From Dec. 2015 to Jun. 2018	Total Providers	Infant Slots	Toddler Slots	PreK Slots	School Age Slots	Total Slots
Tot. Registered Home Slots	-17.6%	-16.7%	-21.6%	-5.5%	-15.1%	-14.6%
4&5 star	57.1%	73.9%	56.0%	55.3%	73.9%	65.2%
2&3 star	-48.3%	-47.4%	-49.2%	-37.5%	-46.3%	-45.4%
1 star & unrated	-37.5%	-37.5%	-37.5%	-37.5%	-37.5%	-37.5%
Reg. Home Preq PreK	166.7%	250.0%	85.7%	257.1%	300.0%	223.1%
Tot. Registered Home Slots	-17.6%	-16.7%	-21.6%	-5.5%	-15.1%	-14.6%

Windsor County, Vermont

Licensed Center Based Care as of June 2018



Legend

Public or Private

- All Private Centers
- Public Prequalified Pre-K Programs

Appendix

Agency of Education Pre-K Resources

<https://education.vermont.gov/student-support/early-education/prekindergarten>

AoE Pre-K factsheets:

For Parents

<https://education.vermont.gov/documents/early-ed-parents-universal-prek-mean>

For Child care Providers

<https://education.vermont.gov/documents/early-ed-school-districts-act166-mean>

For Schools

<https://education.vermont.gov/documents/early-ed-school-districts-act166-mean>

Department for Children and Families Child care and Pre-K Resources

Rules and Regulations

<https://dcf.vermont.gov/cdd/laws-regs>

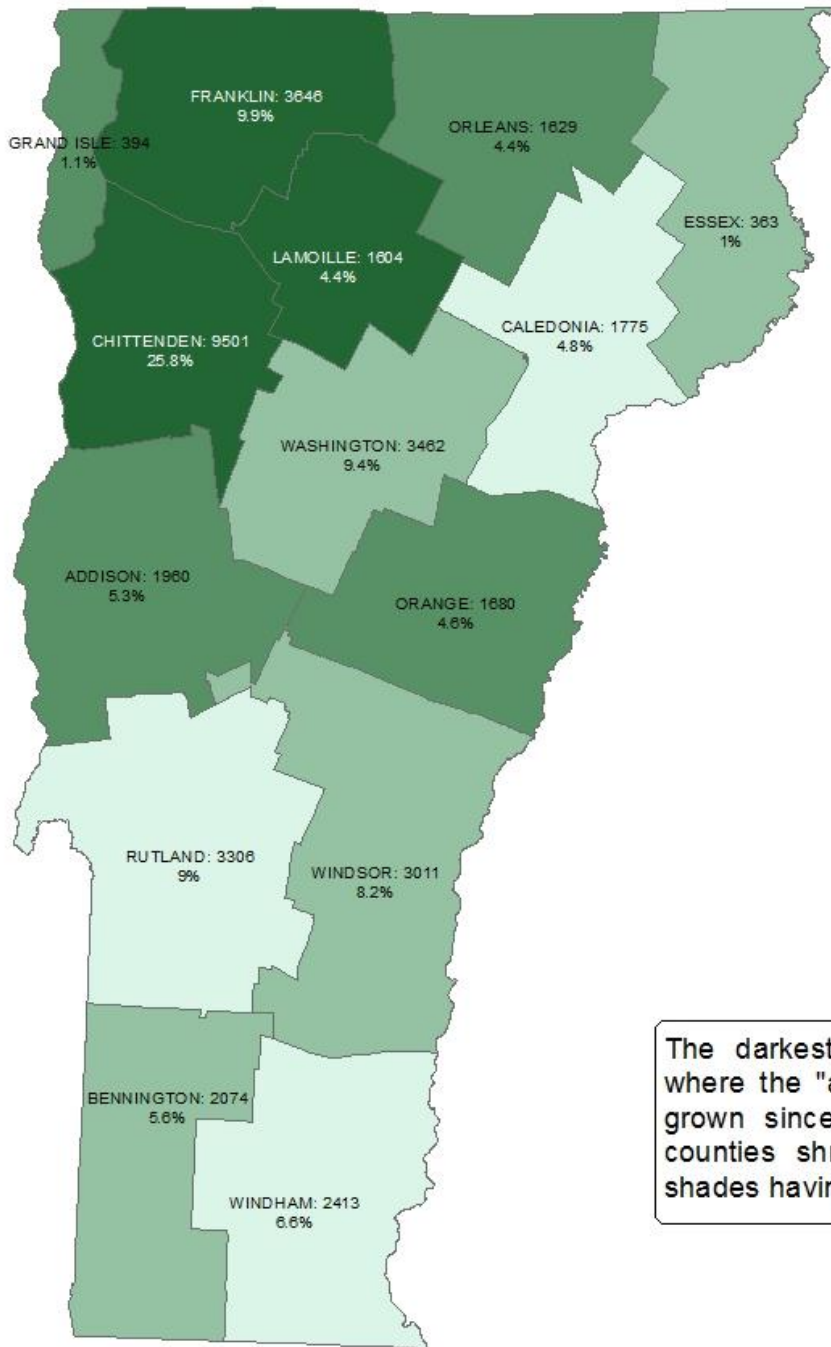
Subsidy Program – Providers and Family Eligibility

<https://dcf.vermont.gov/cdd/ccfap-policies>

Becoming a Provider

<https://dcf.vermont.gov/childcare/providers/becoming-provider>

Vermont 0-5 Year Old 2016 Population = 36,818



The darkest shaded counties are where the "all age population" has grown since 2011. All other VT counties shrank, with the lightest shades having decreased the most.

